



North Stawell Minerals

ASX Announcement

31 October 2025

NORTH STAWELL MINERALS RAISES ADDITIONAL \$400,000

North Stawell Minerals (“**NSM**” or “**the Company**”) is pleased to advise that it has accepted applications for 13,333,333 New Shares from professional and sophisticated gold investors to raise \$400,000 (before costs) through the Shortfall Facility associated with the Entitlement Offer.

Campbell Olsen, CEO of NSM commented:

“We are delighted to welcome new shareholders to the NSM register. Their investment reflects strong confidence in the Company’s exploration potential and strategic direction. The funds raised will support ongoing exploration programs at Darlington, advance secondary projects and continue the evaluation and progression of Wildwood and other key projects. This capital injection comes at a pivotal time of growth and exploration activity for NSM.”

This placement follows the Company’s announcement on 31 July 2025 regarding its ability to issue Shortfall Securities at an Offer Price of \$0.03 per New Share, representing shares not taken up by Eligible Shareholders under the Entitlement Offer and Top-Up Facility.

With the shortfall now completed, the final results of the equity raising initiative originally announced on 11 June 2025 are as follows:

	No of new Shares	Gross Proceeds (\$)
Placement Shares issued	50,000,003	\$1,500,000
Entitlement Offer and Top-Up Facility	17,270,767	\$518,123
Shortfall Offer	13,333,333	\$400,000
Total	80,604,100	\$2,418,123

The New Shares have been issued by the registry today.

Capitalised terms in this announcement have the meaning given to them in the Entitlement Offer Booklet released to ASX on 20 June 2025.

This announcement has been approved for release by the Board of Directors of North Stawell Minerals Ltd.

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For further information:

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