

Date of 2023 AGM, closing date for director nominations and update on EGM

In accordance with ASX Listing Rule 3.13.1, Northern Minerals Limited (ASX: NTU) (**Company**) announces that:

- a) the Annual General Meeting (**2023 AGM**) of the Company is expected to be held on Thursday, 6 June 2024; and
- b) the closing date for the receipt of nominations from persons wishing to be considered for election as a director of the Company, pursuant to rule 6.4 of the Constitution, is Wednesday, 17 April 2024. Any nominations must be received at the Company's registered office no later than 5.00pm (Perth time) on Wednesday, 17 April 2024.

The Company refers to its announcement dated 21 March 2024 in which it advised that:

- it had not received any indication that the Foreign Investment Review Board (**FIRB**) had concluded or otherwise ceased its investigations into the matters referred to in the Company's announcement to the ASX on 30 October 2023 (**30 October Announcement**);
- the Company had applied for, and ASIC had granted, relief to the Company pursuant to section 250P of the *Corporations Act 2001*(Cth) (the **Act**) to further extend the period within which it must hold its 2023 AGM and the Company was required to hold its 2023 AGM by no later than 7 June 2024.

The Company also refers to its announcement dated 12 December 2023 in which it advised that the Supreme Court of New South Wales (**Court**) had made orders which in effect:

- extended the period by which the Company must call the the extraordinary general meeting requisitioned by Yuxiao Fund Pte Ltd (**Yuxiao Fund**) pursuant to notices under section 203D and section 249D of the Act (**EGM**) on the earlier date of when the 2023 AGM is called or (subject to the further order of the Court) 30 April 2024; and
- required the EGM be held on the day on which the 2023 AGM is held.

The Company announces that, on 9 April 2024, the Court made orders which extended the period of time by which the Company must call the EGM such that it must call the EGM on the earlier of the day on which the 2023 AGM is called or (subject to further order of the Court) 1 July 2024.

The Company will keep shareholders updated in accordance with its continuous disclosure obligations, including if there is any further extension of the period within which the Company must hold its 2023 AGM.

Authorised by Nicholas Curtis AM – Executive Chairman

For further information:

Northern Minerals

Nicholas Curtis AM – Executive Chairman

+61 411 425 784



Powering Technology.

Northern Minerals
Ground Floor
40 Kings Park Road
West Perth WA 6005

PO Box 669
West Perth WA 6872
northernminerals.com.au
info@northernminerals.com.au

ASX: NTU
T: +618 9481 2344
ABN: 61 119 966 353