



ASX ANNOUNCEMENT

02 November 2021

ONLINE ACCESS TO OEC'S PRO-RATA RENOUNCEABLE ENTITLEMENT OFFER

PERTH, AUSTRALIA: Orbital Corporation Ltd ('Orbital UAV', 'the Company') advises that it is aware of a delay in the delivery of Entitlement Offer Booklets and personalised Entitlement and Acceptance Forms to some Eligible Shareholders (as defined in the Entitlement Offer Booklet), for the renounceable pro-rata entitlement offer which the Company announced on 19 October 2021 ([see ASX Announcement 19 October 2021](#)).

Due to this delay, the Company is making available details of the online platform – managed by Share Registry Link Market Services – where Eligible Shareholders can access their Entitlement and Acceptance Form

Eligible Shareholders wishing to access the Entitlement and Acceptance Form should visit:

<https://events.miraqle.com/oec-offer>

Eligible Shareholders will need to provide the following information:

- Country, Surname/Company name and Postcode of their registered Shareholding
- HIN / SRN

The proposed closing date for receipt of applications under the Entitlement Offer is **2:00pm (Perth time) on 5 November 2021**.

If Eligible Shareholders have any questions in relation to any of the above matters, they should contact the Orbital UAV Information Line on 1300 853 816 (within Australia) or +61 1300 853 816 (outside Australia) from 5:30am to 2:30pm (Perth time), Monday to Friday during the Entitlement Offer period.

For other questions, Eligible Shareholders should consult their broker, solicitor, accountant, financial adviser, or other professional adviser.

-ENDS-

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About Orbital UAV

Orbital UAV provides integrated propulsion systems and flight critical components for tactical unmanned aerial vehicles (UAVs). Our design thinking and patented technology enable us to meet the long endurance and high reliability requirements of the UAV market. We have offices in Australia and the United States to serve our prestigious client base.

Forward-looking statements

This release includes forward-looking statements that involve risks and uncertainties. These forward-looking statements are based upon management's expectations and beliefs concerning future events. Forward-looking statements are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of the Company that could cause actual results to differ materially from such statements. Actual results and events may differ significantly from those projected in the forward-looking statements as a result of a number of factors including, but not limited to, those detailed from time to time in the Company's Annual Reports. The Company makes no undertaking to subsequently update or revise the forward-looking statements made in this release to reflect events or circumstances after the date of this release.

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