

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme **Orbital Corporation Limited**

ACN/ARSN 32 009 344 058

### 1. Details of substantial holder (1)

Name UIL Limited (and associates as listed in Annexure B)

There was a change in the interests of the substantial holder on 19 July 2023

The previous notice was given to the company on 14 June 2023

The previous notice was dated 14 June 2023

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	36,789,400	31.38%	38,041,174	32.45%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure B					

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

## 6. Addresses

The addresses of persons named in this form are as follows:

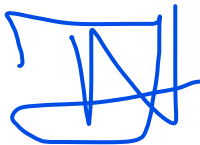
Name	Address
UIL Limited	Claredon House, 2 Church Street, Hamilton HM 11, Bermuda
Allectus Capital Limited, QICM Technology Investment Limited, ICM Limited, General Provincial Life Pension Fund Limited, Prime Life Common Fund Limited, Permanent Mutual Limited, Somers Isles Private Trust Company Limited	34 Bermudiana Road, Hamilton HM11, Bermuda
ICM Investment Management Limited	The Cottage, Ridge Court, The Ridge, Epsom, Surrey, KT18 7EP

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## Signature

**Print Name**      Nadine Francis      **Capacity**      Notifications Administrator

**Signature**



**Date**

19 July 2023

## Annexure 'A'

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 19 July 2023.

**Print Name** Nadine Francis **Capacity** Notifications Administrator

**Signature**  **Date** 19 July 2023

### Change in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
15 June 2023 - 19 July 2023	Permanent Mutual Limited	On Market Purchase	A\$ 207,667	1,251,774	1,251,774
19 July 2023	Prime Life Common Fund Limited	Change in % holding due to on-market purchases of shares by Permanent Mutual Limited.	-	-	-
19 July 2023	Somers Isles Private Trust Company Limited	Change in % holding due to on-market purchases of shares by Permanent Mutual Limited.	-	-	-
19 July 2023	Duncan Saville	Change in % holding due to on-market purchases of shares by Permanent Mutual Limited.	-	-	-

## Annexure 'B'

This is Annexure B of 2 pages referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 19 July 2023.

**Print Name** Nadine Francis **Capacity** Notifications Administrator

**Signature**  **Date** 19 July 2023

### Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UIL Limited	JP Morgan Nominees Australia Limited	UIL Limited	Registered Holder	35,056,348 ordinary shares	35,056,348
Permanent Mutual Limited	Bermuda Commercial Bank	Permanent Mutual Limited	Registered Holder	2,934,826 ordinary shares	2,934,826
Allectus Capital Limited	Allectus Capital Limited	Allectus Capital Limited	Registered Holder	50,000 ordinary shares	50,000
ICM Limited	JP Morgan Nominees Australia Limited	UIL Limited	Relevant interest under sections 608(1) (b) and (c) and section 608(3)(a) of the Corporations Act as Co-Investment Manager of UIL Limited.	35,056,348 ordinary shares	35,056,348
	Allectus Capital Limited	Allectus Capital Limited	Relevant interest under sections 608(1) (b) and (c) and section 608(3)(a) of the Corporations Act as Investment Manager of Allectus Capital Limited.	50,000 ordinary shares	50,000
ICM Investment Management Limited	JP Morgan Nominees Australia Limited	UIL Limited	Relevant interest under sections 608(1) (b) and (c) and section 608(3)(a) of the Corporations Act as Co-Investment Manager of UIL Limited.	35,056,348 ordinary shares	35,056,348
	Allectus Capital Limited	Allectus Capital Limited	Relevant interest under sections 608(1) (b) and (c) and section 608(3)(a) of the Corporations Act as Co-Investment Manager of UIL Limited which has common control over Allectus Capital Limited.	50,000 ordinary shares	50,000
UIL Limited	Allectus Capital Limited	Allectus Capital Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having common control over Allectus Capital Limited.	50,000 ordinary shares	50,000
Prime Life Common Fund Limited	Bermuda Commercial Bank	Permanent Mutual Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Permanent Mutual Limited	2,934,826 ordinary shares	2,934,826
QICM Technology Investments Limited	Allectus Capital Limited	Allectus Capital Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having common control over Allectus Capital Limited.	50,000 ordinary shares	50,000

General Provincial Life Pension Fund Limited	JP Morgan Nominees Australia Limited	UIL Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having common control over UIL Limited.	35,056,348 ordinary shares	35,056,348
	Allectus Capital Limited	Allectus Capital Limited		50,000 ordinary shares	50,000
Union Mutual Pension Fund Limited	JP Morgan Nominees Australia Limited	UIL Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having common control over UIL Limited	35,056,348 ordinary shares	35,056,348
	Allectus Capital Limited	Allectus Capital Limited		50,000 ordinary shares	50,000
Somers Isles Private Trust Company Limited	JP Morgan Nominees Australia Limited	UIL Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited, ICM Investment Management Limited, Union Mutual Pension Fund Limited and General Provincial Life Pension Fund Limited.	35,056,348 ordinary shares	35,056,348
	Allectus Capital Limited	Allectus Capital Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited, QICM Technology Investments Limited, General Provincial Life Pension Fund Limited and Union Mutual Pension Fund Limited	50,000 ordinary shares	50,000
	Bermuda Commercial Bank	Permanent Mutual Limited	Relevant interest under section 608 (3)(b) of the Corporations Act by having control over Prime Life Common Fund Limited	2,934,826 ordinary shares	2,934,826
Duncan Saville	JP Morgan Nominees Australia Limited	UIL Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited, ICM Investment Management Limited and having control over Somers Isles Private Trust Limited.	35,056,348 ordinary shares	35,056,348
	Allectus Capital Limited	Allectus Capital Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited, Somers Isles Private Trust Company Limited	50,000 ordinary shares	50,000
	Bermuda Commercial Bank	Permanent Mutual Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Somers Isles Private Trust Company Limited	2,934,826 ordinary shares	2,934,826