

11 November 2016

STATEMENT OF CAPITAL STRUCTURE AND RESTRICTED SECURITIES
Capital Structure

The capital structure of OpenDNA Limited following the issue of securities pursuant to the Initial Public Offer pursuant to the replacement prospectus dated 6 October 2016 is set out below:

	Shares	Options	Performance Shares
Capital on Issue at the Date of the Prospectus	65,083,540	13,750,000	35,000,000
Issued under the Prospectus in Accordance with the Initial Public Offer	40,000,000	-	-
Issued to Lead Manager on Completion of the Initial Public Offer	-	2,000,000 ¹	-
TOTAL	105,083,540	15,750,000	35,000,000

¹Refer replacement prospectus section 10.1(b) for details of Options issued to Lead Manager.

Restricted Securities

The restricted securities upon completion of the Initial Public Offer are as follows:

Ordinary Fully Paid Shares	Restriction Period	Number
Ordinary fully paid shares	24 Months from Quotation	42,482,621
Ordinary fully paid shares	12 Months to 9 September 2017	14,800,909
TOTAL		57,283,530

Performance Shares	Restriction Period	Number
Class A Performance Shares	24 Months from Quotation	12,400,000
Class B Performance Shares	24 Months from Quotation	12,400,000
Class C Performance Shares	24 Months from Quotation	10,200,000
TOTAL		35,000,000

Options	Restriction Period	Number
Options exercisable at \$0.30 each on or before 9 September 2019	24 Months from Quotation	5,450,000
Options exercisable at \$0.35 each on or before 30 June 2021	24 Months from Quotation	4,150,000
Options exercisable at \$0.40 each on or before 30 June 2023	24 Months from Quotation	4,150,000
Options exercisable at \$0.30 each on or before 11 November 2020 (Lead Manager Options)	24 Months from Quotation	2,000,000
TOTAL		15,750,000