

2 November 2018

Forthcoming Release of Restricted Securities

Artificial intelligence company OpenDNA Limited (ASX: OPN) (“**OpenDNA**” or the “**Company**”) advises pursuant to ASX Listing Rule 3.10A, that the following restricted securities will be released from escrow on 16 November 2018.

- 42,482,621 fully paid ordinary shares
- 11,200,000 Class A Performance Shares
- 11,200,000 Class B Performance Shares
- 9,100,000 Class C Performance Shares
- 4,500,000 Unlisted Options exercisable at \$0.30 expiring 9 September 2019
- 3,000,000 Unlisted Options exercisable at \$0.35 expiring on 30 June 2021
- 3,000,000 Unlisted Options exercisable at \$0.40 expiring 30 June 2023
- 2,000,000 Unlisted Options exercisable at \$0.30 expiring 11 November 2020

ENDS

For further information, please visit the OpenDNA website at www.opendna.ai or contact:

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About OpenDNA Limited

People are not categories. People are individuals.

To businesses, OpenDNA provides real-time insights into their individual customers’ behaviour which allows them to better predict their needs. This enables businesses to deliver a more relevant customer experience at an individual level, which drives increased revenue. OpenDNA’s artificial intelligence and machine-learning system automatically creates detailed psychographic user profiles, which helps deliver better business outcomes.

opendna.ai

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Registered as: OpenDNA Limited

ACN: 613 410 398