



24 December 2018

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by OpenDNA Limited (**Company**) under Section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

The Company hereby confirms that:

- a) On 21 December 2018, the Company issued a total of 20,942,020 new fully paid ordinary shares ("**Shares**"), of which 15,238,095 Shares were issued as consideration for the acquisitions of CHOOSE Digital Pty Ltd and RooLife Limited pursuant to shareholder approval, and 5,703,925 Shares were issued to settle outstanding director remuneration pursuant to shareholder approval.

At the same time, 30,476,191 Performance Shares were issued to the vendors of CHOOSE Digital Pty Ltd and RooLife Limited as part of the consideration for the acquisitions.

- b) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- c) The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- d) As at the date of this notice the Company, as a disclosing entity under the Corporations Act has complied with:
- (i) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) Section 674 of the Corporations Act as it applied to the Company;
- e) As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act:

For and on behalf of the directors of

OpenDNA Limited

Peter Torre  
Company Secretary