



# Market Announcement

19 July 2021

## Openn Negotiation Limited (ASX: OPN) – Admission and Commencement of Official Quotation

### Description

Openn Negotiation Limited ('OPN') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 19 July 2021.

Official quotation of OPN's ordinary fully paid shares will commence at 12:00 PM AEST on Wednesday, 21 July 2021.

OPN raised \$9,000,000 pursuant to the offer under its prospectus dated 10 May 2021 ('Prospectus') as supplemented by the supplementary prospectus dated 12 July 2021 by the issue of 45,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	114,725,018 fully paid ordinary shares/units
<b>ASX Code:</b>	OPN
<b>Time:</b>	12:00 PM AEST
<b>Date:</b>	Wednesday, 21 July 2021
<b>ASX Trade Abbreviation:</b>	OPENNEG
<b>ISIN:</b>	AU0000153082
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	c/- BDO Address: 38 Station Street, Subiaco WA 6008 Phone: 1800 667 366 Email: investors@openn.com.au
<b>Company Secretary:</b>	Darren Bromley
<b>Share Registry:</b>	Computershare Investor Services Limited Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: 08 9323 2000 Email: web.queries@computershare.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 3.7(e) of the Prospectus
<b>Activities:</b>	Australian-based holding company which (through its subsidiary) operates a property technology business providing technology solutions for the



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	transparent negotiation and sale of real estate through an online software platform.
<b>Lead Manager:</b>	Euroz Hartleys Limited
<b>Underwriter:</b>	Euroz Hartleys Limited
<b>ASX Restricted Securities:</b>	<p>76,521,315 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>479,631 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 February 2022, being 12 months from the date of issue.</p> <p>2,934,519 options exercisable at \$0.24 on or before 20 January 2025, classified by ASX as restricted securities and to be held in escrow until 21 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>4,300,000 class A performance rights classified by ASX as restricted securities and to be held in escrow until 21 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>3,250,000 class B performance rights classified by ASX as restricted securities and to be held in escrow until 21 July 2023, being 24 months from the date of commencement of Official Quotation.</p>
<b>Other Securities Not Quoted:</b>	8,049,000 class A performance rights.

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### What do I need to do and by when?

Please refer to OPN's Prospectus.

### Need more information?

For further information, please call the Company.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Wade Baggott**

Manager, Listings Compliance (Perth)