

4 January 2018

## Dividend and Option Exercise Details

### Interim Dividend Details

The Directors of Ozgrowth Limited ("Company") are pleased to confirm the company's intention to pay an interim dividend in respect of the 2018 financial year of 0.25 cents per share (fully franked).

Relevant dates for the dividend are:

<b>Ex Dividend Date:</b>	31 January 2018
<b>Record Date ("Books Close"):</b>	1 February 2018
<b>Payment Date:</b>	20 February 2018

### Dividend Reinvestment Plan

The Company's Dividend Reinvestment Plan (DRP) will apply for this dividend. Shares to be issued pursuant to the plan will be purchased on market up to a maximum price of a 2.5% discount to the after tax net assets per share as at 31 January 2018. If sufficient shares are not available for purchase, additional new shares will be issued at the nominated discount to satisfy the requirement.

If shareholders not currently participating in the DRP would like to reinvest the proceeds of the interim dividend under the DRP, please contact our share registry (Computershare on 1300 732 012) by 2 February 2018.

### Exercise of Options

The company has approximately 35.7 million options on issue with an exercise price of 19.0 cents. The latest closing price of ordinary shares on 3 January 2018 in the company was 19.0 cents. Should all of these options be exercised, the after tax NTA of 21.4 cents as disclosed at 31 December 2017 would be reduced by 0.2 cents.

These options may be exercised at any time up until the expiry date of 31 August 2019.

If optionholders wish to exercise these options early and qualify for receipt of the interim dividend, completed forms and cleared funds are required to be received by 31 January 2018.

Any queries on the exercise of options can be directed to our share registry (Computershare on 1300 749 533).