

Weekly NTA Update

In an effort to provide more information to shareholders and the market in general, we publish a weekly estimated Net Tangible Assets (NTA) per Share figure for Ozgrowth Limited.

The figures released are unaudited and are our estimate of the Net Tangible Assets per Share on the specified dates.

Per Share	16 January 2018	9 January 2018
NTA before tax	22.3 cents*	22.2 cents*
NTA before tax on unrealised gains	22.8 cents*	22.7 cents*
NTA after tax	21.7 cents*	21.6 cents*

* Provision for a 0.25 cent per share dividend has been recognised as a liability as at 31 December 2017. Shares are currently trading with an entitlement to this dividend.

Ozgrowth Limited is a listed public company that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site www.ozgrowth.com.au