

Security Information

Code	OZG.ASX
Last Price	18.0 cents
Shares on Issue	356.7m
Options on Issue	35.4m
Market Capitalisation	\$64.2m
Net Tangible Assets*	\$78.2m
Share Price Discount to NTA	-18%
Current Fin Year Target Div	0.5 cents
Yield on Target Dividend	2.8%

Ozgrowth Limited

Ozgrowth Limited is a listed public company (ASX Code: OZG) that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site www.ozgrowth.com.au

For Further Information

Philip Rees, Executive Director
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Email: prees@westozfunds.com.au

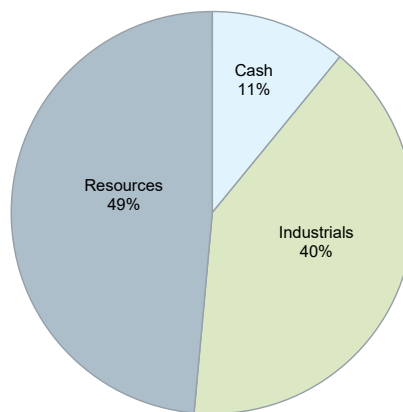
Dermot Woods, Executive Director
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Email: dwoods@westozfunds.com.au

Net Tangible Assets

Cents	January 2018	December 2017
NTA before tax	22.6c	21.8c
NTA before tax on unrealised gains	23.1c	22.3c
NTA after tax	21.9c	21.4c

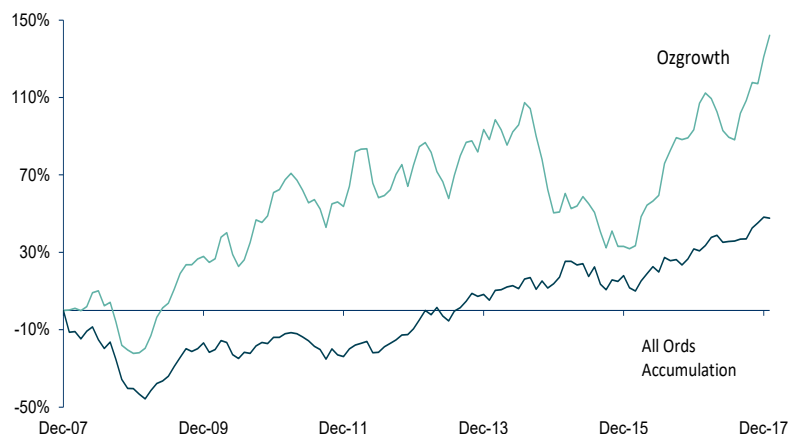
- Ozgrowth had a strong month during January with the portfolio up 4.7%. Significant contributors included Australis Oil & Gas (+59%) and Cooper Energy (+12%).
- Shares are now trading ex-dividend with the 0.25c payment to be made 20 February 2018.
- Investor briefings are being held during February in all mainland capital cities. If you plan to attend, please advise Julian Lake on 08 9321 7877 or jlake@westozfunds.com.au.

Portfolio Holdings



Cedar Woods Properties Limited	12%
Cooper Energy Limited	10%
Australis Oil & Gas Limited	8%
Zenith Energy Limited	6%
Emerald Resources NL	4%
Equatorial Resources Limited	4%
Finders Resources Limited	3%
NRW Holdings Limited	3%
Austal Limited	3%
Southern Cross Electrical Eng. Ltd	3%
IMF Bentham Limited	3%
Medusa Mining Limited	2%
MACA Limited	2%
Beach Energy Limited	2%
SRG Limited	2%
Other	21%
Cash	11%
Total	100%

Portfolio Performance*



* Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.