

**Security Information**

Code	OZG.ASX
Last Price	18.0 cents
Shares on Issue	356.7m
Options on Issue	35.4m
Market Capitalisation	\$64.2m
Net Tangible Assets*	\$78.2m
Share Price Discount to NTA	-17%
Current Fin Year Target Div	0.5 cents
Yield on Target Dividend	2.8%

**Ozgrowth Limited**

Ozgrowth Limited is a listed public company (ASX Code: OZG) that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site [www.ozgrowth.com.au](http://www.ozgrowth.com.au)

**For Further Information**

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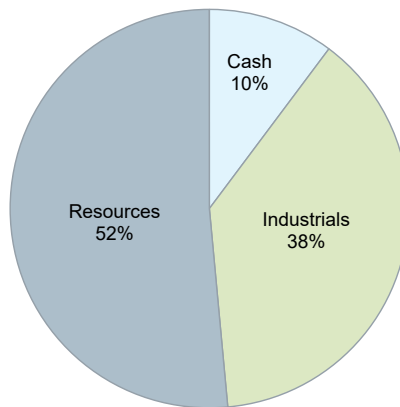
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**Net Tangible Assets**

Cents	February 2018	January 2018
NTA before tax	22.2c	22.6c
NTA before tax on unrealised gains	22.6c	23.1c
NTA after tax	21.7c	21.9c

- Market closes at month end showing a small gain, recovering from early selloff that at one stage saw it down 4.0%
- Half year accounts released reporting first half after tax net profit of \$9.3 million
- Cash levels stand at 10% of assets after payment of interim dividend.

**Portfolio Holdings**



Cedar Woods Properties Limited	12%
Cooper Energy Limited	10%
Australis Oil & Gas Limited	9%
Zenith Energy Limited	7%
Emerald Resources NL	4%
Equatorial Resources Limited	4%
Finders Resources Limited	4%
Southern Cross Electrical Eng. Ltd	3%
Medusa Mining Limited	3%
Austal Limited	3%
NRW Holdings Limited	2%
IMF Bentham Limited	2%
Mount Gibson Iron Limited	2%
SRG Limited	2%
Orecorp Limited	2%
Other	22%
Cash	10%
<b>Total</b>	<b>100%</b>

**Portfolio Performance\***



\* Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.