

3 July 2018

Dividend and Option Exercise Details

Final Dividend Details

The Directors of Ozgrowth Limited (the **Company**) are pleased to confirm the Company's intention to pay a final dividend in respect of the 2018 financial year of 0.25 cents per share (fully franked).

Relevant dates for the dividend are:

Ex Dividend Date:	3 August 2018
Record Date ("Books Close"):	6 August 2018
Payment Date:	27 August 2018

Dividend Reinvestment Plan

The Company's Dividend Reinvestment Plan (**DRP**) will apply for this dividend. Shares to be issued pursuant to the **DRP** will be purchased on market up to a maximum price of a 2.5% discount to the after tax net assets per share as at 31 July 2018. If sufficient shares are not available for purchase, additional new shares will be issued at the nominated discount to satisfy the requirement.

If shareholders not currently participating in the **DRP** would like to reinvest the proceeds of the final dividend under the **DRP**, please contact our share registry (Computershare on 1300 749 533) prior to **7 August 2018**.

Exercise of Options

The Company has approximately 35 million options (ASX:OZGOC) on issue with an exercise price of 19.0 cents. The latest closing price of ordinary shares on 2 July 2018 in the Company was 18.0 cents. These options may be exercised at any time up until the expiry date of 31 August 2019.

If option holders wish to exercise their options early and qualify for receipt of the final dividend, **completed forms and cleared funds** are required to be received by the Company **no later than 27 July 2018**.

Any queries on the exercise of options can be directed to our share registry (Computershare on 1300 749 533).