

### Security Information

Code	OZG.ASX
Last Price	16.0 cents
Shares on Issue	356.1m
Options on Issue	35.5m

Market Capitalisation	\$57.0m
Net Tangible Assets	\$71.2m
Share Price Discount to NTA	18%
Current Fin Year Target Div	0.5 cents
Yield on Target Dividend	3.1%

### Ozgrowth Limited

Ozgrowth Limited is a listed public company (ASX Code: OZG) that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site [www.ozgrowth.com.au](http://www.ozgrowth.com.au)

#### For Further Information

Jaime Underdown, Chief Operating Officer  
Tel: (08) 9321 7682  
Email: [junderdown@westozfunds.com.au](mailto:junderdown@westozfunds.com.au)

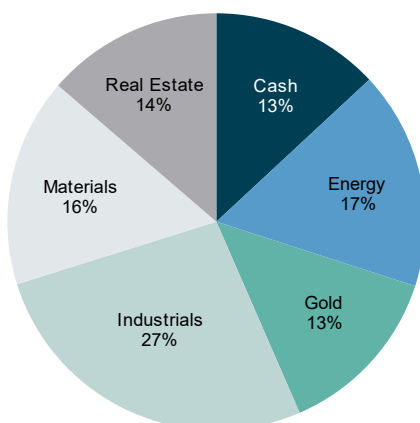
Dermot Woods, Executive Director  
Tel: (08) 9321 7203  
Email: [dwoods@westozfunds.com.au](mailto:dwoods@westozfunds.com.au)

### Net Tangible Assets

Cents	January 2019	December 2018
NTA before tax	19.9c	18.8c
NTA before tax on unrealised amount	19.5c	18.5c
NTA after tax	20.0c	19.2c

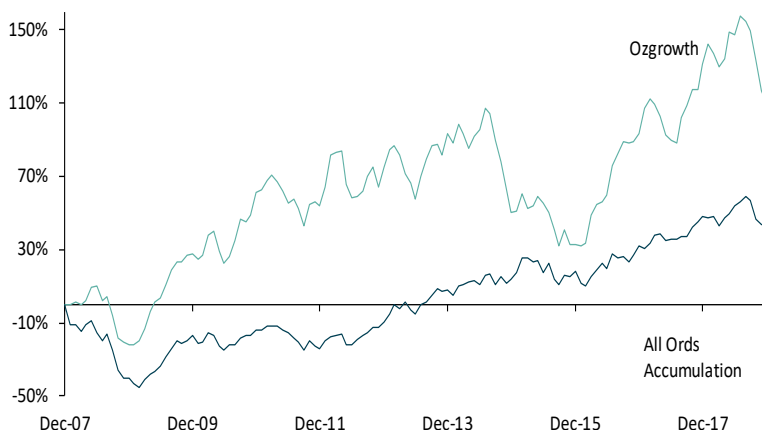
- The Australian equity market rebounded 4.0% in January, while the Small Ordinaries Index rose 5.6%.
- The Ozgrowth portfolio increased 5.7% (excluding fees and taxes), led by positions in the energy and materials sectors.
- Cash in the portfolio increased to 13% of assets.

### Portfolio Holdings



Cedar Woods Properties Limited	10%
Australis Oil & Gas Limited	9%
Emerald Resources NL	6%
Macmahon Holdings Limited	6%
SRG Global Limited	6%
Ausdrill Limited	5%
Cooper Energy Limited	4%
Fleetwood Corporation Limited	4%
Finbar Group Limited	4%
Equatorial Resources Limited	3%
Western Areas Limited	3%
Southern Cross Electrical Eng. Ltd	3%
Other	24%
Cash	13%
<b>Total</b>	<b>100%</b>

### Portfolio Performance\*



\* Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.