

Security Information

Code	OZG.ASX
Last Price	16.0 cents
Shares on Issue	356.1m
Options on Issue	35.5m
Market Capitalisation	\$57.0m
Net Tangible Assets	\$72.8m
Share Price Discount to NTA	20%
Current Fin Year Target Div	0.5 cents
Yield on Target Dividend	3.1%

Ozgrowth Limited

Ozgrowth Limited is a listed public company (ASX Code: OZG) that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site www.ozgrowth.com.au

For Further Information

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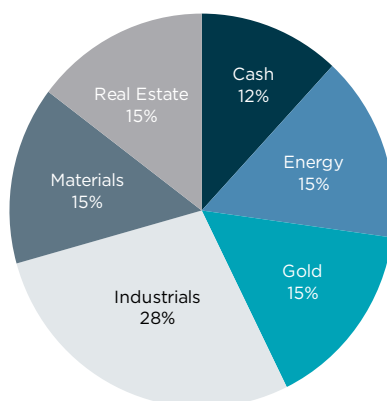
Dermot Woods, Executive Director
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Net Tangible Assets

Cents	February 2019	January 2019
NTA before tax	20.5c	19.9c
NTA before tax on unrealised gains	20.1c	19.5c
NTA after tax	20.4c	20.0c

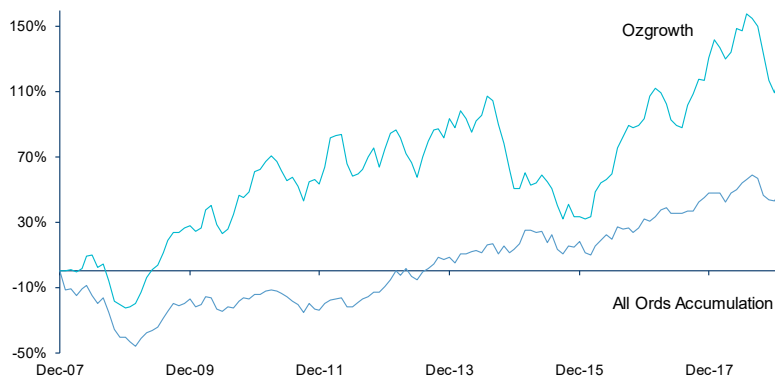
- The Australian equity market has continued its rebound from late last year with a 6.1% gain in February.
- The Ozgrowth portfolio increased 3.5% (excluding fees and taxes), led by positions in the industrial and materials sectors.
- The portfolio was negatively impacted by the decline in value of Australis Oil and Gas (ATS.ASX) following technical difficulties during the drilling of the Company's fourth well.
- Cash in the portfolio reduced to 12% of assets, after payment of the interim dividend. Ozgrowth's half year financial report was released during the month and is available on the website.

Portfolio Holdings



Cedar Woods Properties Limited	11%
Australis Oil & Gas Limited	8%
Ausdrill Limited	7%
Emerald Resources NL	7%
Macmahon Holdings Limited	6%
SRG Global Limited	5%
Finbar Group Limited	4%
Zenith Energy Limited	3%
Equatorial Resources Limited	3%
Orecorp Limited	3%
Fleetwood Corporation Limited	3%
Cooper Energy Limited	3%
Other	25%
Cash	12%
Total	100%

Portfolio Performance*



* Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.