

Security Information

Code	OZG.ASX
Last Price	15.0 cents
Shares on Issue	355.9m
Options on Issue	35.5m

Market Capitalisation	\$53.4m
Net Tangible Assets	\$70.9m
Share Price Discount to NTA	23%
FY2020 Target Dividend	0.5c
Yield on Target Dividend	3.3%

Ozgrowth Limited

Ozgrowth Limited is a listed public company (ASX Code: OZG) that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site www.ozgrowth.com.au

For Further Information

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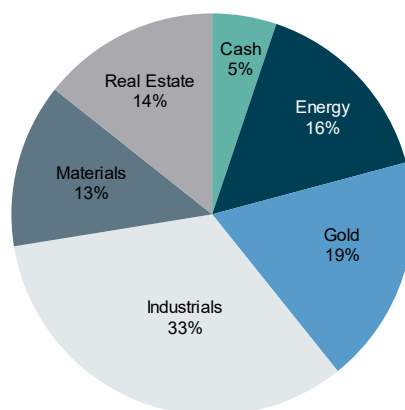
Net Tangible Assets

	June 2019*	May 2019
NTA before tax	19.9c	19.6c
NTA before tax on unrealised amount	19.6c	19.3c
NTA after tax	20.2c	19.9c

* June 2019 NTAs are before allowance of the 0.25 cent per share dividend liability. Shares are currently trading with entitlement to this dividend.

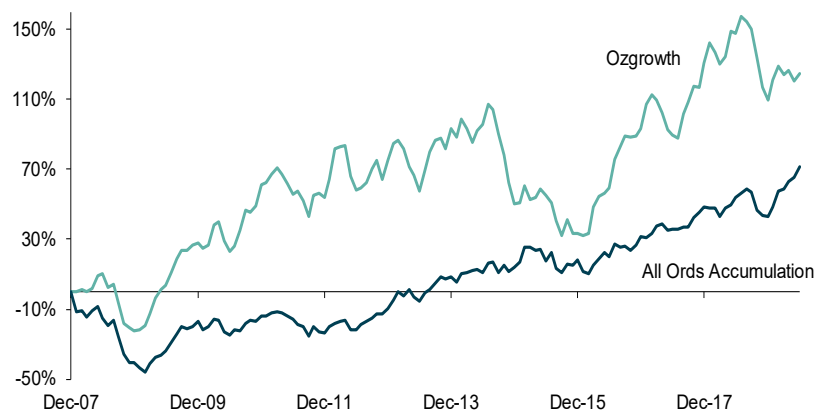
- The investment portfolio value increased 1.8% (before fees and taxes) in June.
- Performance was driven by variety of sectors with mining contractors prominent.
- Cash declined slightly over the month to 5% of assets.
- Final dividend of 0.25c per share fully franked declared for FY2019, payable in August.
- Target dividend of 0.5c per share announced for FY2020.

Portfolio Holdings



Cedar Woods Properties Limited	10%
Australis Oil & Gas Limited	7%
Emerald Resources NL	7%
SRG Global Limited	6%
Macmahon Holdings Limited	5%
Finbar Group Limited	5%
Zenith Energy Limited	4%
Decmil Group Limited	4%
Equatorial Resources Limited	4%
Ausdrill Limited	4%
Empired Ltd	4%
West African Resources Limited	4%
Other	31%
Cash	5%
Total	100%

Portfolio Performance*



* Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.