

Weekly NTA Update

In an effort to provide more information to shareholders and the market in general, we publish a weekly estimated Net Tangible Assets (NTA) per Share figure for Ozgrowth Limited.

The figures released are unaudited and are our estimate of the Net Tangible Assets per Share on the specified dates.

Per Share	4 February 2020*	28 January 2020*
NTA before tax	21.0 cents	20.8 cents
NTA before tax on unrealised amount	21.1 cents	20.8 cents
NTA after tax	21.3 cents	21.1 cents

* NTAs are after the allowance of the 0.3 cents per share dividend liability. Shares went ex-dividend on 3rd February 2020.

Ozgrowth Limited is a listed public company that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site www.ozgrowth.com.au

Authorised by: Anthony Hewett (Company Secretary)

Date: 5/2/2020