



# OZGROWTH LIMITED

## *AGM 2020*

# Disclaimer

## *Disclaimer & Disclosure*

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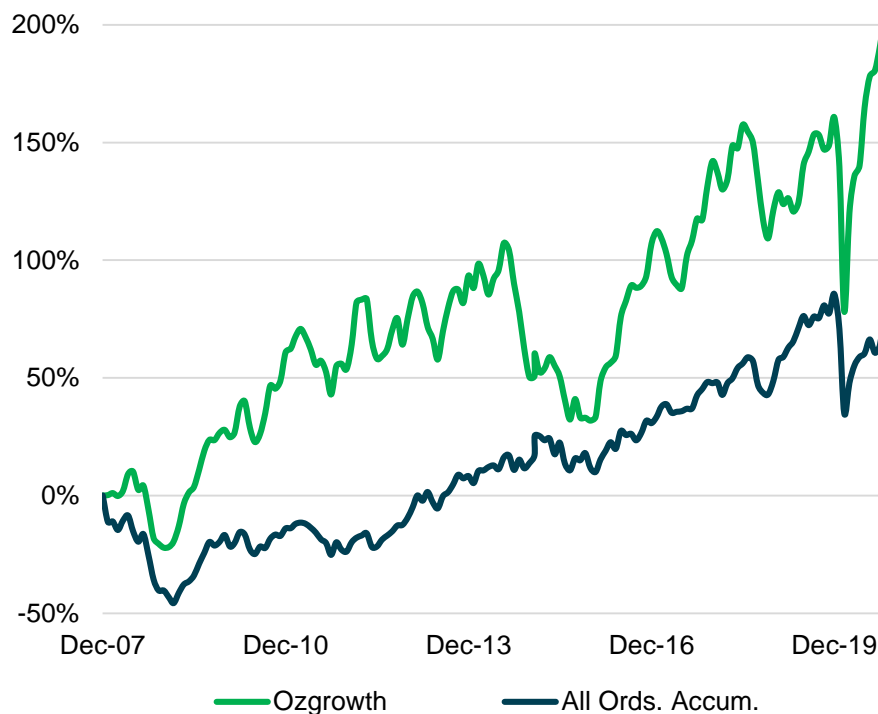
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# Ozgrowth Limited (OZG.ASX)

## Company Snapshot as at 17/11/20

Market Capitalisation	\$72m
Last Price	20.5c
Net Assets Per Share	24.7c
Share Price Discount	17%
FY2020 Dividend	0.6c
FY2021 Target Dividend	0.6c
Fully Franked Yield	2.9%
Grossed up Yield	4.2%

## Portfolio Performance





# FY2021 Update

Strong start to FY2021 for investment portfolio

Pre-tax NTA has increased by 22.3% to 17<sup>th</sup> November 2020

Good reporting season and solid outlook from portfolio companies

WA Economy resilient during pandemic and poised to grow

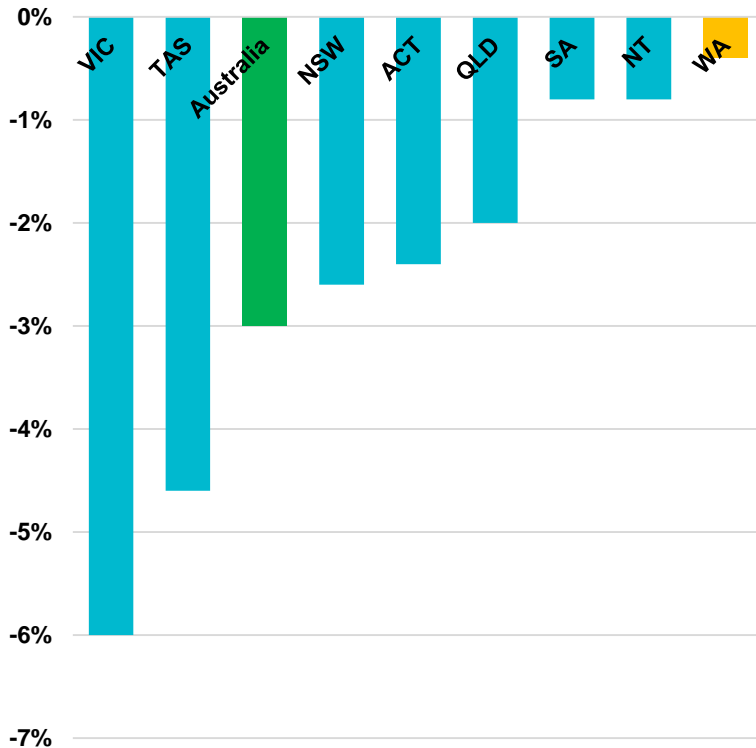
Portfolio companies have benefitted from Federal/State fiscal measures

Plentiful wholesale opportunities, cautious on primary offerings

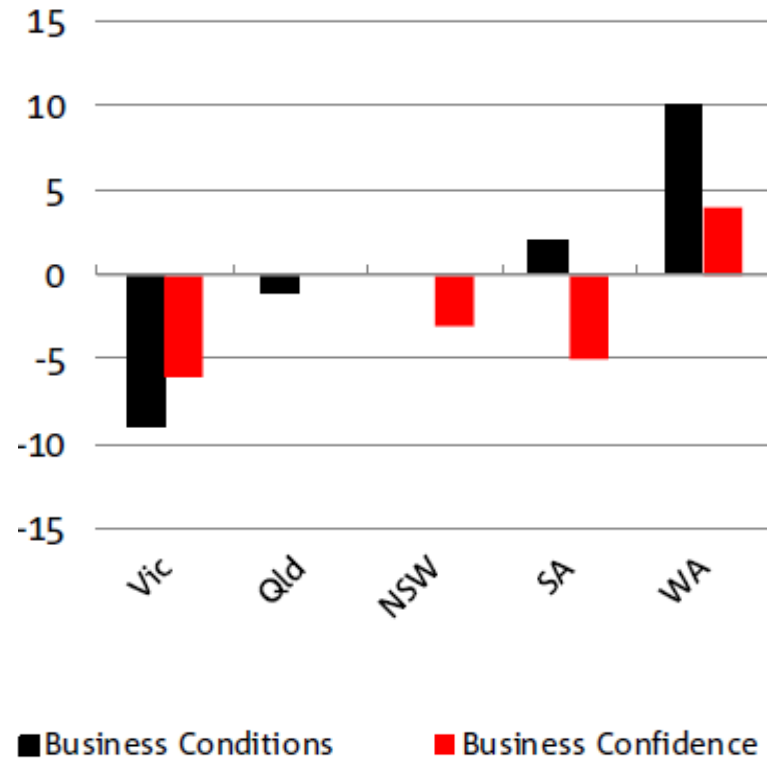
# Western Australia – Lucky State in Lucky Country



Payroll Change 14/3/20-31/10/20

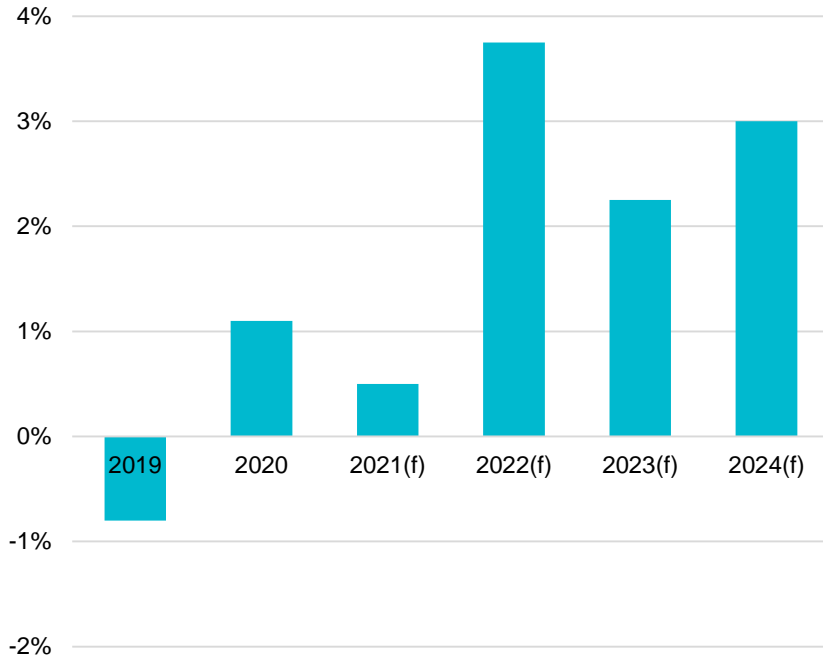


NAB Business Conditions by State

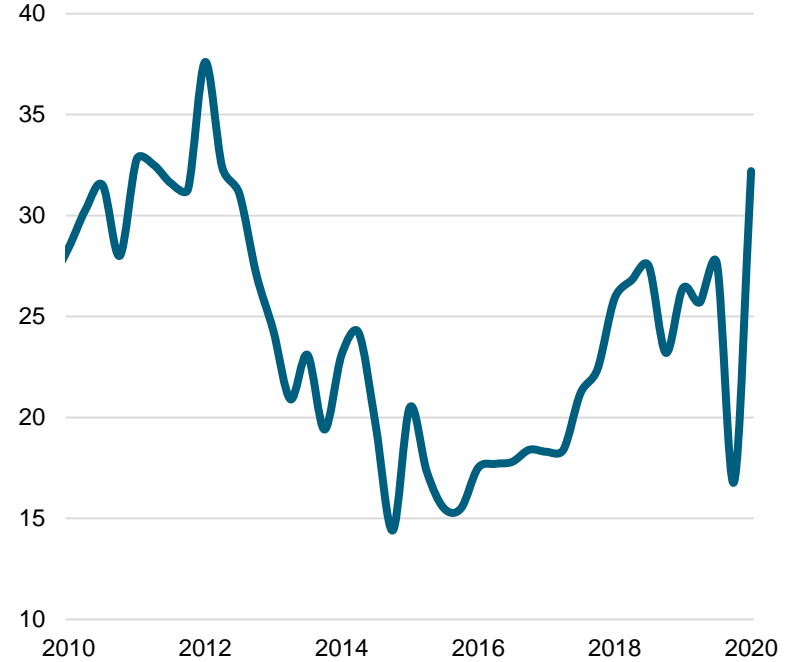


# Western Australia – Growth Ahead

### State Final Demand Growth



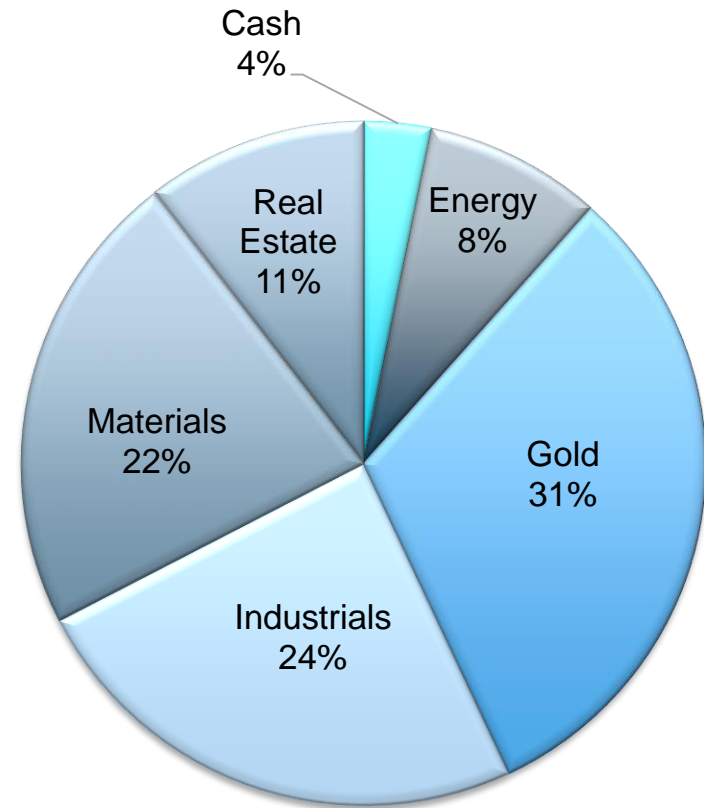
### WA Job Vacancies ('000)



# Portfolio Holdings

## Oct 2020

Emerald Resources	9%
Kingsgate Consolidated	8%
Finbar Group	7%
Orecorp Limited	7%
Centaurus Metals	6%
Empired Limited	6%
New Century Resources	6%
Autosports Group	5%
Duratec	5%
Equatorial Resources	4%
Swick Mining Services	3%
Warrego Energy	3%
Other	27%
Cash	4%
Total	100%



**30 Portfolio holdings, average market capitalisation of circa A\$200m**



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