

Weekly NTA Update

In an effort to provide more information to shareholders and the market in general, we publish a weekly estimated Net Tangible Assets (NTA) per Share figure for Ozgrowth Limited.

The figures released are unaudited and are our estimate of the Net Tangible Assets per Share on the specified dates.

| Per Share | 14 September 2021 | 7 September 2021 |
|-------------------------------------|-------------------|------------------|
| NTA before tax | 33.6 cents | 33.2 cents |
| NTA before tax on unrealised amount | 32.9 cents | 32.5 cents |
| NTA after tax | 29.8 cents | 29.5 cents |

Ozgrowth Limited is a listed public company that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site www.ozgrowth.com.au

Authorised by: Anthony Hewett (Company Secretary)

Date: 15/09/2021