

OZGROWTH LIMITED

Investment Portfolio Update

Disclaimer

Disclaimer & Disclosure

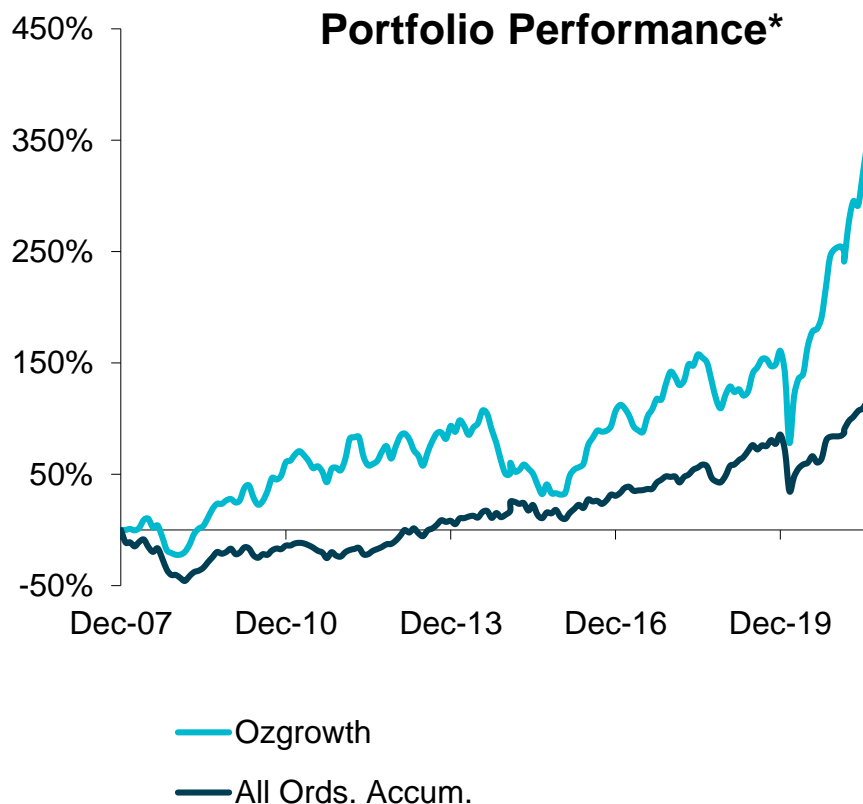
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Ozgrowth Limited (OZG.ASX)

OZGROWTH
LIMITED

Company Snapshot as at 16 Nov

Market Capitalisation	\$96m
Last Price	27.5c
Net Assets Per Share	34.6c
Share Price Discount	20.5%
FY2021 Dividend	0.65c
FY2022 Target Dividend	0.70c
Fully Franked Yield	2.5%
Grossed up Yield	3.6%



*Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.

FY2022 Update

Strong start to FY2022 for investment portfolio

Pre-tax NTA has increased by 18% to 16 November 2021

Portfolio has benefitted from high level of M&A activity

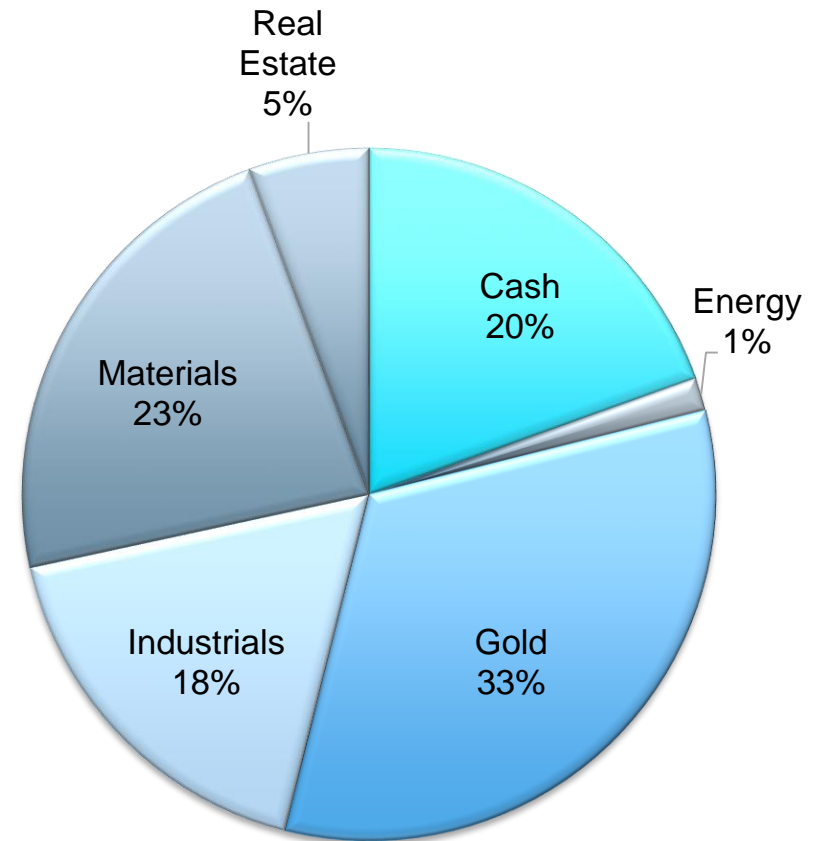
Noticeable increase in cash levels FYTD

Conscious of generous valuations attributed to long-dated 'growth' areas

Portfolio Holdings

Oct 2021

Emerald Resources	10%
Orecorp	8%
Austin Engineering	7%
Finbar Group	6%
Centaurus Metals	5%
Apollo Consolidated	4%
Firefinch	4%
Autosports Group	4%
Red Hill Iron	4%
Swick	4%
New Century Resources	4%
West African Resources	3%
Other	17%
Cash	20%
Total	100%



Contact Us

www.westozfunds.com.au

08 9321 7877

admin@westozfunds.com.au