



27 February 2009

Company Announcements Office
Australian Stock Exchange Limited
Exchange Plaza
Level 8, 2 The Esplanade
PERTH WA 6000
Fax: 08 9221 2020
Attention: Jill Hewitt

TRADING HALT

Dear Jill

Pursuant to ASX Listing Rule 17.1, the Company (ASX Code: PAN) requests that the ASX apply a trading halt to its shares effective immediately, pending an announcement that is expected later today on a proposed acquisition.

The proposed trading halt is expected to last until the release of the announcement.

The Company is not aware of any reason why the ASX should not grant the trading halt.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Trevor Eton", written over a horizontal line.

TREVOR ETON
Company Secretary

Contact Details:
Panoramic Resources Limited
ABN: 47 095 792 288
Level 9, Panoramic House
553 Hay Street
PERTH WA 6000
Ph: +61-8-9225-0999
www.panoramicresources.com