



PANORAMIC

RESOURCES LTD



Vision, Commitment, Results

2 June 2009

Company Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Panoramic Resources Limited ("Panoramic") (ASX Code: PAN) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("Act").

Panoramic confirms that:

- (a) at completion of the "Sale and Purchase Agreement – Donegal Resources Pty Ltd" which occurred on 26 May 2009 and subsequently announced on 27 May 2009, Panoramic issued 12,000,000 ordinary shares to Brilliant Mining Corp. without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Panoramic has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Panoramic; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely,



TREVOR ETON
Company Secretary

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