

13 February 2012

Company Announcements Platform
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir/Madam

Panoramic Resources Limited - off-market takeover bid for Magma Metals Limited
Notice required by section 633(4) of the *Corporations Act 2001*

Panoramic Resources Limited (“**Panoramic**”) gives notice under section 633(4) of the *Corporations Act 2001* (Cwlth) (“**Corporations Act**”) that 6.00am (Sydney time) on 9 February 2012 is the date set by Panoramic (pursuant to sections 633(2) and (3) of the *Corporations Act*) for the purposes of determining the people to whom information is to be sent under items 6 and 12 of the table in section 633(1) of the *Corporations Act*.

Yours faithfully

PANORAMIC RESOURCES LIMITED



Trevor Eton
Company Secretary