

21 August 2012

Company Announcements Office  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Panoramic Resources Limited ("**Panoramic**") (**ASX Code: PAN**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* ("**Act**").

Panoramic confirms that:

- (a) pursuant to the terms of the Sale and Purchase Agreement between Panoramic and Matsa Resources Limited completed on 16 August 2012 (previously announced 26 June 2012), Panoramic issued 14,000,000 fully-paid Ordinary shares to Matsa Resources Limited without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Panoramic has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Panoramic; and
  - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

**PANORAMIC RESOURCES LIMITED**



TREVOR ETON  
Company Secretary