

28 March 2013

Company Announcements Office  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)**

This notice is given by Panoramic Resources Limited (ACN 095 792 288) ("**Panoramic**") (**ASX Code: PAN**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* ("**Act**").

At the request of a supplier to Panoramic, the Company has issued 841,174 fully-paid Ordinary shares at an average issue price of \$0.436 per share in lieu of cash payment for services rendered.

Panoramic confirms that:

- (a) the shares have been issued without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given by the Company under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Panoramic has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Panoramic; and
  - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

**PANORAMIC RESOURCES LIMITED**



VERA WALDBY  
Corporate Affairs Manager &  
Assistant Company Secretary