

2 October 2013

Company Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)

This notice is given by Panoramic Resources Limited (ACN 095 792 288) ("**Panoramic**") (**ASX Code: PAN**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* ("**Act**").

As mutually agreed between Panoramic and a supplier, the Company has issued 2,608,716 fully-paid Ordinary shares at an average issue price of \$0.238 per share in lieu of cash payment for services provided by the supplier to Panoramic.

Panoramic confirms that:

- (a) the shares have been issued without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given by the Company under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Panoramic has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Panoramic; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

PANORAMIC RESOURCES LIMITED



TREVOR ETON
Chief Financial Officer
& Company Secretary