

11 November 2013

The Manager  
Company Notices Section  
ASX Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)**

This notice is given by Panoramic Resources Limited (ABN 47 095 792 288) (**Panoramic**) (ASX Code: PAN) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Panoramic has today issued 31,800,000 fully-paid ordinary shares in the Company at an issue price of 27 cents by way of a Tranche 1 placement to institutional and professional investors (**Placement**), as outlined in Panoramic's announcement dated 4 November 2013.

Panoramic confirms that:

- (a) the Placement shares have been issued without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given by the Company under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Panoramic has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Panoramic; and
  - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

**PANORAMIC RESOURCES LIMITED**



TREVOR ETON  
Company Secretary