

23 December 2013

The Manager
Company Notices Section
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)

This notice is given by Panoramic Resources Limited (ABN 47 095 792 288) (**Panoramic**) (ASX Code: PAN) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

On Friday, 20 December 2013, Panoramic issued 24,200,000 fully-paid ordinary shares in the Company at an issue price of 27 cents by way of a Tranche 2 placement to institutional and professional investors (**Placement**), as outlined in Panoramic's announcement to the ASX of 4 November 2013.

Panoramic confirms that:

- (a) the Placement shares have been issued without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given by the Company under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Panoramic has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Panoramic; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

PANORAMIC RESOURCES LIMITED



TREVOR ETON
Company Secretary