

Change to company details

Company details

Company name
PANORAMIC RESOURCES LIMITED
Australian Company Number (ACN)
095 792 288

Lodgement details

Who should ASIC contact if there is a query about this form?

Name
ETON, TREVOR
ASIC registered agent number (if applicable)
22740

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name
TREVOR ROLAND ETON
Capacity
Secretary
Signature


Date signed
27-01-2015

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD1	430015	167441.55	

Earliest Date of cancellation **23-01-2015**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD1	ORDINARY	321424015	94759767.74	0.00

Earliest date of change **23-01-2015**

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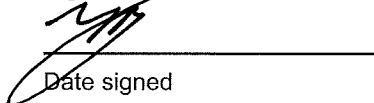
This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name
TREVOR ROLAND ETON

Capacity
Secretary

Signature



Date signed
22-01-2015

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD1	421794	165566.72	

Earliest Date of cancellation **16-01-2015**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD1	ORDINARY	321854030	94927209.29	0.00

Earliest date of change **16-01-2015**