

13 January 2020

Market Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000  
Attention: Daniel Nicholson – Advisor, Listings Compliance – ASX Perth

## RESULTS OF GENERAL MEETING

The outcome of the polls conducted at Panoramic Resources Limited's ("**Panoramic**") General Meeting held earlier today, are as follows:

Item	Resolution	Outcome
1	That, for the purpose of Listing Rule 7.9 and for all other purposes, Shareholders approve the issue of up to 109,039,285 Shares at an issue price of 30 cents per share to Morgans Corporate Limited (in its capacity as conditional underwriter of the Entitlement Offer) and/or to various Sub-Underwriters in connection with the Entitlement Offer on the terms and conditions set out in the Explanatory Memorandum.	Passed as an ordinary resolution
2	That, for the purpose of Listing Rule 7.9 and for all other purposes, Shareholders approve the issue of up to 983,333 Shares at an issue price of 30 cents per Share to Mr Victor Rajasooriar, Mr Nicholas Cernotta, Ms Gillian Swaby and Ms Rebecca Hayward (each a director of the Company and acting in their capacity as a Sub-Underwriter) in connection with the Entitlement Offer on the terms and conditions set out in the Explanatory Memorandum.	Passed as an ordinary resolution

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), the total number of proxies received, and total number of votes cast on each poll is attached.

Your sincerely



Trevor Eton  
Company Secretary  
**Panoramic Resources Limited**

**PANORAMIC RESOURCES LIMITED**  
**2020 GENERAL MEETING**  
**Monday, 13 January 2020**  
**Voting Results**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Proposed issue of Shares to Morgans Corporate Limited (in its capacity as conditional underwriter to the Entitlement Offer) and/or various Sub-Underwriters in connection with the Entitlement Offer	Ordinary	312,484,899 98.58%	3,959,730 1.25%	527,945 0.17%	6,615,052	314,459,725 98.76%	3,959,730 1.24%	6,615,052	Carried
2 Proposed issue of Shares to certain Directors acting as Sub-Underwriters in connection with Entitlement Offer	Ordinary	312,312,414 98.53%	4,129,207 1.30%	527,945 0.17%	6,618,060	314,287,240 98.70%	4,129,207 1.30%	6,618,060	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.