

15 January 2020

## Trading of Entitlement Offer Shares

Further to Panoramic Resources Limited's (ASX: PAN, "Panoramic", or "Company") announcement on 14 January 2020, the Company wishes to advise that:

- the fully paid ordinary shares ("**Shares**") to be issued on Friday 17 January 2020, pursuant to the retail component of its 1 for 6 underwritten accelerated non-renounceable entitlement offer as announced on 5 December 2019 ("**Entitlement Offer**") and those Shares not taken up under the Entitlement Offer, are expected to trade under the ASX ticker code PAN on and from Monday 20 January 2020; and
- the Shares currently trading under the ASX ticker code PANND are expected to trade under the ASX ticker code PAN on and from Tuesday 21 January 2020.

**This ASX release was authorised on behalf of the Panoramic Board by:** Victor Rajasooriar, Managing Director & CEO

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### Directors

**PETER SULLIVAN**  
Non-Executive Chairman

**VICTOR RAJASOORIAR**  
Managing Director & CEO

**NICHOLAS CERNOTTA**  
Lead Independent  
Non-Executive Director

**REBECCA HAYWARD**  
Non-Executive Director

**GILLIAN SWABY**  
Non-Executive Director

**MICHAEL BALL**  
CFO

**TREVOR ETON**  
Company Secretary