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1 May 2020

Australian Securities Exchange Limited
Level 40
Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir / Madam

Panoramic Resources Limited (ASX: PAN) – Voluntary Suspension Extension

Further to the ASX release of 15 April 2020, Panoramic Resources Limited (**Panoramic** or the **Company**) requests that the current voluntary suspension be extended pending finalisation of Panoramic's review of its operating strategy and a funding pathway.

In accordance with Listing Rule 17.2, Panoramic provides the following information:

- the extension to the suspension is necessary for the Company to finalise the review of its operating strategy and a funding pathway;
- the Company expects the suspension to last until the commencement of trading on Friday, 22 May 2020; and
- the Company is not aware of any reason why the extension to the suspension should not be granted.

By order of the Board



Victor Rajasooriar
Managing Director and Chief Executive Officer
Panoramic Resources Limited
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