

10 December 2025

ASX RELEASE

Platina expands exploration footprint in the world-class Laverton gold district of Western Australia.

Highlights

- New Mt Morgans South Gold Project situated in prime geological setting – Laverton Archean greenstones traversed by major faults and intrusives conducive to hosting multi-million-ounce deposits in the Eastern Goldfields.
- Project is proximate to major mines, deposits, processing plants and development infrastructure near Laverton and only 45km from Platina's new Sunrise Bore Project and Mt McKenna Project acquired in early September.
- The acquisition almost doubles Platina's footprint in the Laverton region and all exploration activities can be synergized with Mt McKenna and Sunrise Bore project due to its proximity.

Platina Resources Limited's (ASX: PGM) has significantly expanded its landholding in Western Australia's Laverton mineral district to more than 312km² after acquiring a 100% interest in the Mt Morgans South Gold Project from Genesis Minerals Limited.

Following the recent acquisition of the Mt McKenna Gold and Sunrise Bore Projects, Platina is expanding its Laverton footprint through the acquisition of the Mt Morgans South Gold Project (Mt Morgans South). The acquisition includes four Exploration Licences and 14 Prospecting Licences, covering 126.4km² approximately 35km southwest of Laverton. The Mt McKenna and Mt Morgans South projects are located just 45km apart.

Mt Morgans South lies in a highly prospective geological setting, 6km west of the Jupiter gold mine and 7.5km southeast of the Westralia gold mine. Together, Westralia and Jupiter form the Mt Morgans Gold Operations, which host a current 3.4Moz¹ gold resource and have an established production history. The world-class Wallaby gold mine, with 3.9Moz¹ in current resources, lies only 12km east of the project, while Icen Gold Ltd's Guyer prospect abuts the project to the south.

Platina Managing Director, Mr Corey Nolan, said Mt Morgans South's potential was highlighted by its highly attractive geological setting.

"Mt Morgans South is nestled between world-class deposits to the north and northeast, and adjacent to Icen Gold's Gold Road joint venture to the southwest," Mr Nolan said.

"The region's strong potential has been further highlighted by the \$44 million exploration joint venture between Icen Gold and Gold Road on adjoining tenements to the south, where drilling is already underway."



Appendix 1 – references to JORC Resources

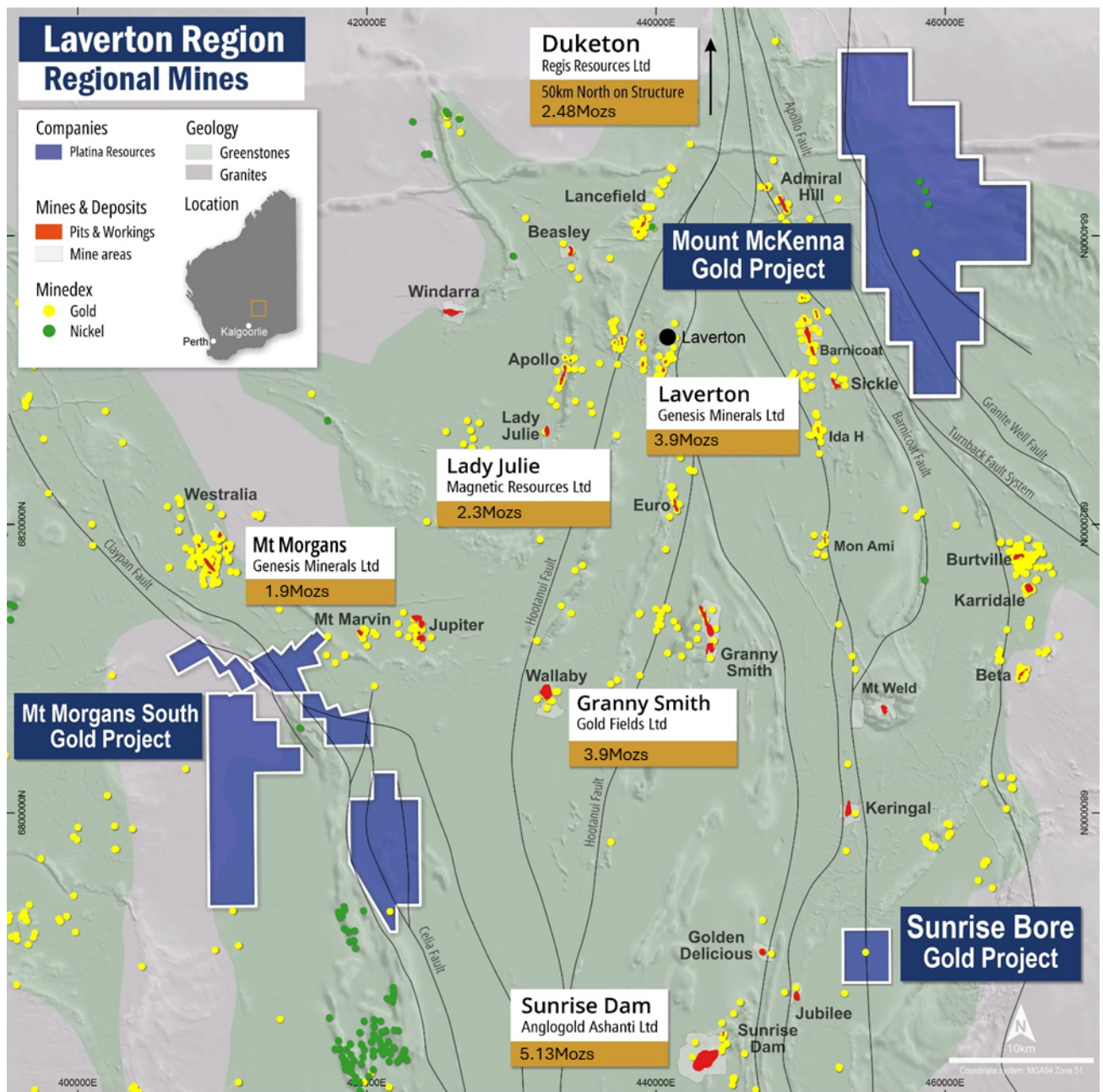


Figure 1. Mt Morgans South Project location over Laverton Greenstones along with Mt McKenna and Sunrise Bore Projects including major projects including Granny Smith, Wallaby, Lady Julie, Barnicoat and Sunrise Dam. See JORC References for full resource details.

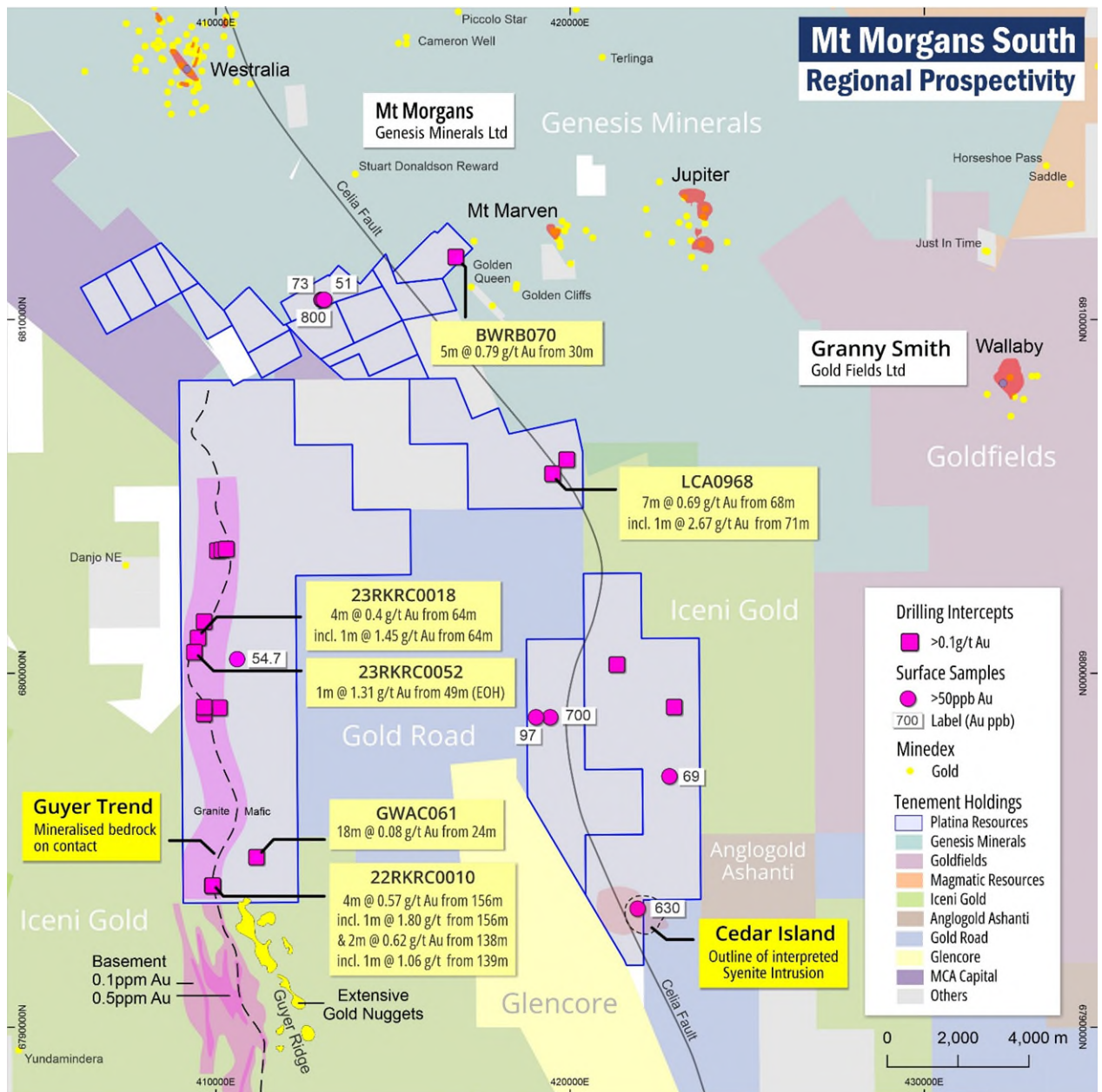


Figure 2. Map showing mineralised trends interpreted from historical exploration, Platina's target areas to focus on near term exploration and tenement holdings of major gold players in the industry.

The acquisition provides exposure to three distinct geological target areas within the Eastern Goldfields Superterrane greenstones:

- **Project North (Brewery Well to Smith Well):** Situated in a geological setting similar to the Mt Morgans group of mines, straddling the southern margin of the Mt Margaret Anticline and influenced by the crustal-scale Celia fault;
- **Project East (Horse Head and Cedar Island):** Traversed by the Celia Fault system across the entire strike length. An antiformal magnetic feature creates structural complexity, and Cedar Island is interpreted to be a syenite intrusion; and



- *Project West (Ghan Well and Acacia Well):* Prospective dilation sites developed along a sheared granite–greenstone contact, directly north of Icení Gold’s Guyer prospect along a similar target corridor.

Platina plans to implement a comprehensive exploration strategy at Mt Morgans South, commencing with detailed compilation of historical data, execution of a heritage agreement, and follow-up soil sampling across geophysical and geochemical anomalies.

Platina is acquiring from Genesis Minerals Limited a 100% interest in the 18 tenements (four exploration and 14 prospecting licences) for \$100,000 cash and \$100,000 in Platina shares. A milestone payment of \$550,000 cash or PGM shares at Genesis’ election payable on definition of a JORC Mineral Resource of 200,000oz.

This announcement was authorised by Mr Corey Nolan, Managing Director of Platina Resources Limited.

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DISCLAIMER

Statements regarding Platina Resources’ plans with respect to its mineral properties are forward-looking statements. There can be no assurance that Platina Resources’ plans for development of its mineral properties will proceed as currently expected. There can also be no assurance that Platina Resources will be able to confirm the presence of additional mineral deposits, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of Platina Resources’ mineral properties.

COMPETENT PERSON STATEMENT

The information in this Report that relates to Mt Morgans South Project exploration results compilation is based on information reviewed and compiled by Mr Rohan Deshpande who is an employee of Platina Resources and Member of the Australian Institute of Geoscientists (AIG). Mr Deshpande has sufficient experience which is relevant to this style of mineralisation and type of deposit under consideration and to the overseeing activities which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves’. Mr Deshpande consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.



ABOUT PLATINA RESOURCES LIMITED (ASX: PGM)

Platina is an Australian-based company focused on advancing early-stage metals projects through exploration, feasibility, and permitting towards development. Shareholder value is created by monetising the projects through either sale, joint venture or development.

Platina controls a 100% interest in a portfolio of gold projects in the Yilgarn Craton in Western Australia. For more information please see: www.platinaresources.com.au

REFERENCES TO RESOURCES IN ASX ANNOUNCEMENT

Project / Owner / Source	Category	kt	g/t Au	Kozs
Magnetic Resources Ltd	Indicated	29,130	1.83	1,715
Lady Julie Gold Project	Inferred	11,590	1.62	624
23 June 2025	Total	40,720	1.77	2,318
Genesis Minerals Limited	Measured	390	1.7	21
Laverton Gold Project [^]	Indicated	48,000	1.5	2,300
10 June 2025	Inferred	26,000	2.1	1,600
	Total	73,000	1.7	3,900
Goldfields	Measured	2,231	5.6	400
Granny Smith Project	Indicated	13,190	4.7	2,010
Annual Report 2024	Inferred	8,140	5.6	1475
	Total	23,561	5.13	3,889
Anglo Ashanti	Measured	32,290	1.75	1,760
Sunrise Dam	Indicated	25,790	1.87	1,550
31 Dec 2024	Inferred	27,660	2.04	1,820
	Total	85,740	1.90	5,130
Regis Resources Ltd	Measured	14,000	0.8	360
Duketon Gold Project	Indicated	32,000	1.4	1,430
31 Dec 2024	Inferred	14,000	1.5	680
	Total	59,000	1.3	2,480
Genesis Minerals	Indicated	24,000	1.7	1,300
Westralia & Jupiter Resources [#]	Inferred	14,500	1.4	630
30 June 2025	Total	37,500	1.7	1,920

[^] Genesis Minerals Laverton project acquired from Focus Minerals
[#] Mt Morgans includes Westralia and Jupiter Resources



Mt Morgans South Project Overview

Location

Mt Morgans South is located approximately 35km southwest of the town of Laverton in the Eastern Goldfields of Western Australia. The tenements are entirely within the Glenorn Pastoral Lease. The tenements are all located in the Laverton Shire.

Access from Laverton is via sealed Leonora Laverton Road and unsealed Mt Margaret-Mt Morgans road. Station tracks provide 4WD access through the project area providing all year-round access for exploration. There are regional airports at both Leonora and Laverton that have multiple flights from Perth during the week.

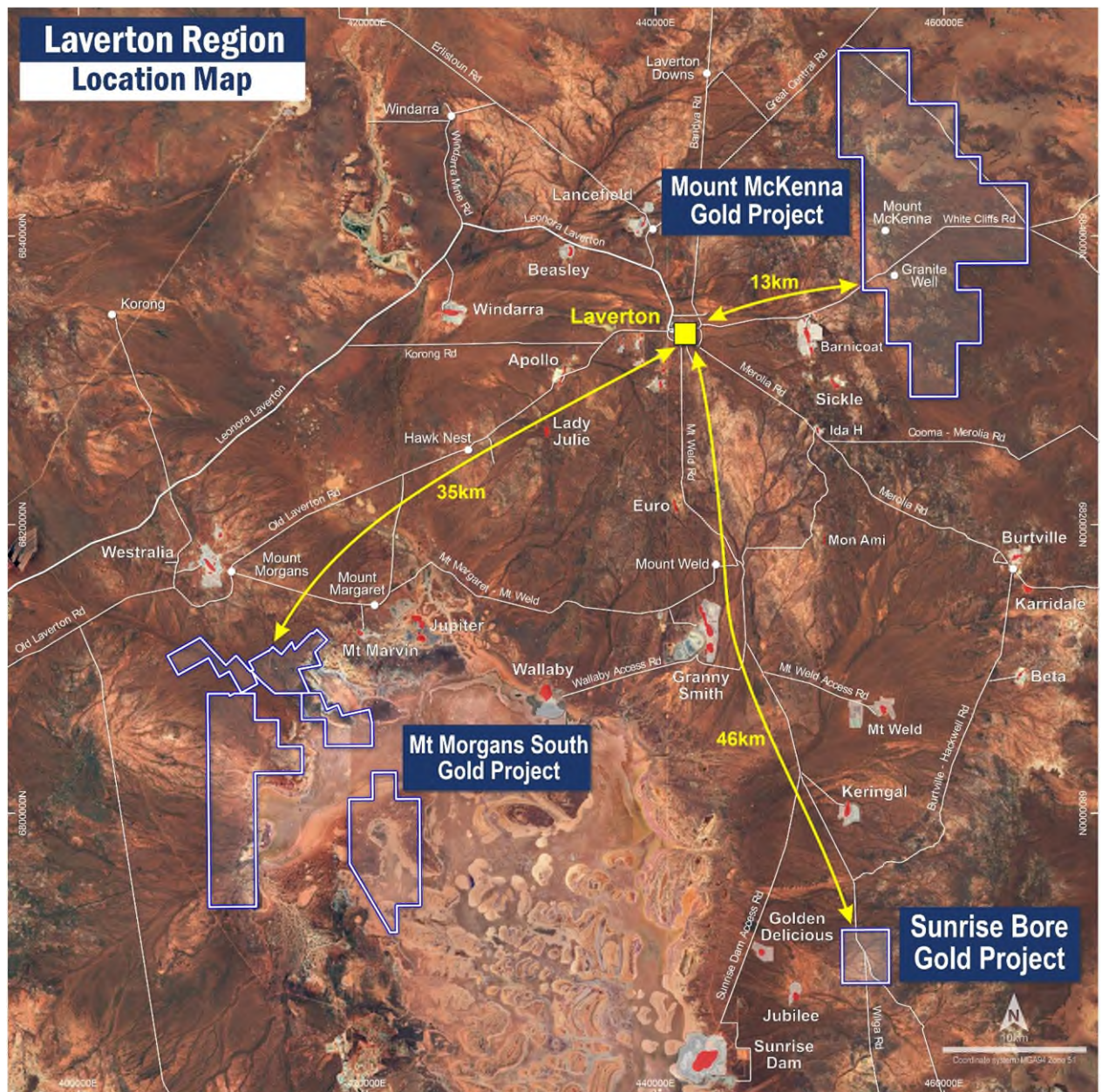


Figure 3. Mt Morgans South Project location and access from the town of Laverton.



Tenements

The Mt Morgans South acquisition includes four exploration licences and 14 prospecting licences covering 126.4km².

Project	Tenement ID	Type	Status	Area (km2)	Grant Date
Mt Morgans South	P 39/6365	PL	Granted	1.06	24/05/2022
Mt Morgans South	P 39/6364	PL	Granted	0.553	24/05/2022
Mt Morgans South	P 39/6363	PL	Granted	1.079	24/05/2022
Mt Morgans South	P 39/6362	PL	Granted	1.214	24/05/2022
Mt Morgans South	P 39/6361	PL	Granted	1.214	24/05/2022
Mt Morgans South	P 39/6360	PL	Granted	1.733	24/05/2022
Mt Morgans South	P 39/6359	PL	Granted	1.214	24/05/2022
Mt Morgans South	P 39/6294	PL	Granted	1.12	1/11/2021
Mt Morgans South	P 39/6293	PL	Granted	1.724	1/11/2021
Mt Morgans South	P 39/6292	PL	Granted	1.884	1/11/2021
Mt Morgans South	P 39/6291	PL	Granted	1.692	1/11/2021
Mt Morgans South	P 39/6290	PL	Granted	1.81	1/11/2021
Mt Morgans South	P 39/6242	PL	Granted	2	26/01/2021
Mt Morgans South	P 39/6241	PL	Granted	1.975	26/01/2021
Mt Morgans South	E 39/2002	EL	Granted	57.017	20/10/2016
Mt Morgans South	E 39/1967	EL	Granted	25.856	5/05/2016
Mt Morgans South	E 39/1951	EL	Granted	12.511	11/03/2016
Mt Morgans South	E 39/1950	EL	Granted	10.747	11/03/2016

Table 1. Mt Morgans South Project Tenement Details

Native Title Cultural Heritage Status

Mt Morgans South is situated within with the Nyalpa Pirniku (WCD2023/002) native title area. The Nyalpa Pirniku claim was determined on 31 October 2023, which occurred after the grant of the Mt Morgans South tenements. Planning for cultural heritage surveys is underway and Platina notes the existing relationship with Nyalpa Pirniku having recently signed and executed the Native Title Agreement with the Nyalpa Pirniku for the Mt McKenna Project.

Exploration history

Gold was first discovered in the Mount Morgans area in 1896. Until 1973, 370,972 ounces of gold were produced from the area. Modern exploration at the Mount Morgans project commenced in the late 1980's when Austwhim Resources Limited acquired the project.

During the period from 1991 to 2008, notable tenement holders in the region included CRA Exploration, Placer (Granny Smith), Anglogold, MPI, and White Cliff Minerals. In 2012, Dacian Gold Limited acquired the Mt Morgans project and began modern mining operations.

In November 2023, Dacian Gold was acquired by Genesis Minerals Limited, which now oversees the mine's operations.



Drilling

Between 1998 and 2023, a total of 661 drill holes, covering 37,244 metres, were completed across various companies and drill types. Aircore (AC) drilling dominated, with Dacian Gold contributing the most holes (428) and metres (largest single-year contribution of 346 holes in 2023). Other AC drilling was done by Placer (Granny Smith), Aurora Gold, Delta Gold, and Anglo Gold Australia. Rotary Air Blast (RAB) drilling was limited, with Metex Resources NL, Croesus Mining, and Aurora Gold participating. Reverse Circulation (RC) drilling was minor, carried out by Placer (3 holes) and Dacian Gold (21 holes). Significant drilling activity occurred in 2001 (129 holes, 5,740 m) and 2023 (346 holes, 18,141 m), showing concentrated periods of exploration activity.

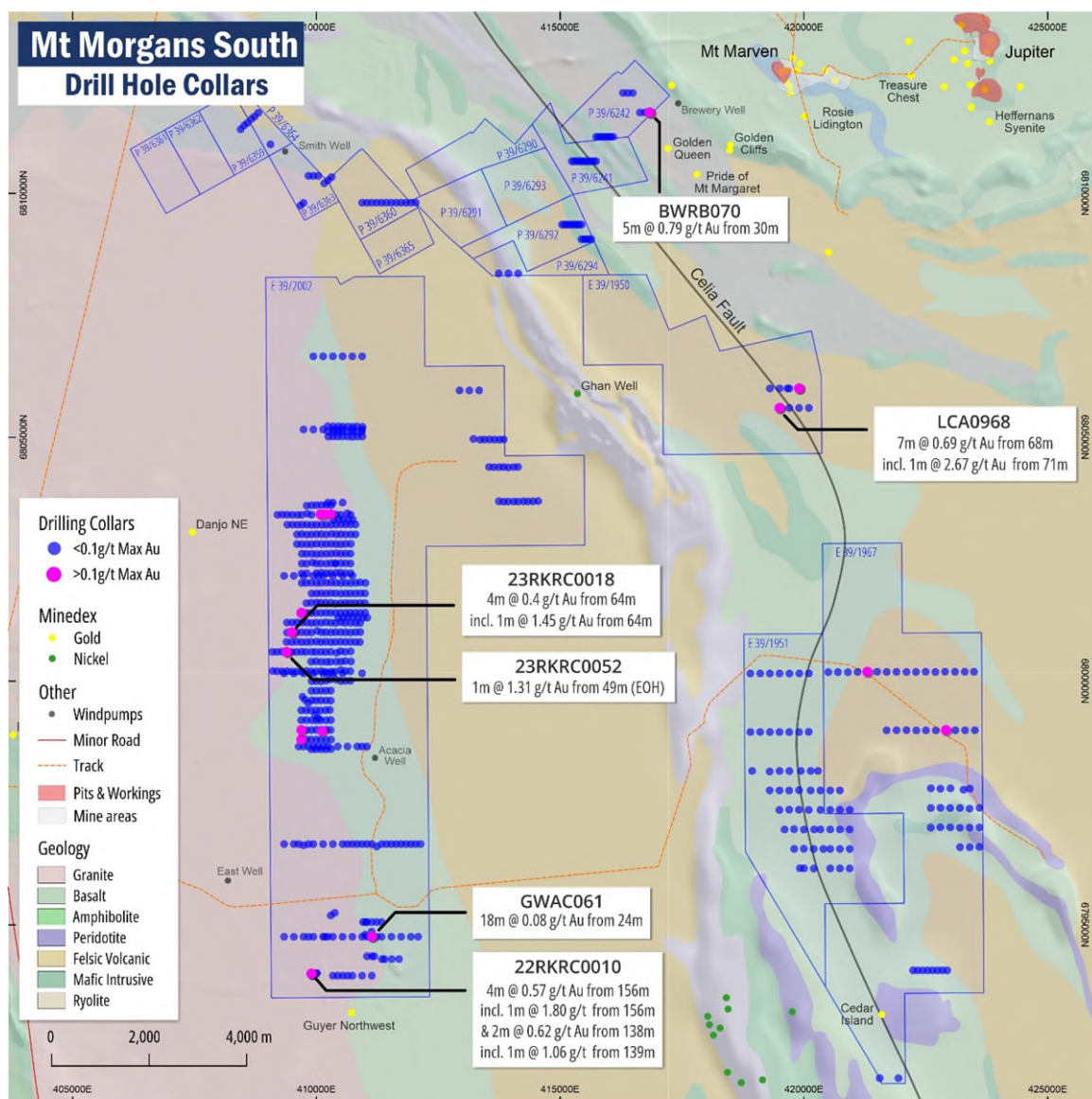


Figure 4. Map showing holes with >1gram x metre of Au from all historical data compiled, underlain by GSWA's - geology and Total Magnetic Intensity (80m) 1VD of WA v1, 2020.

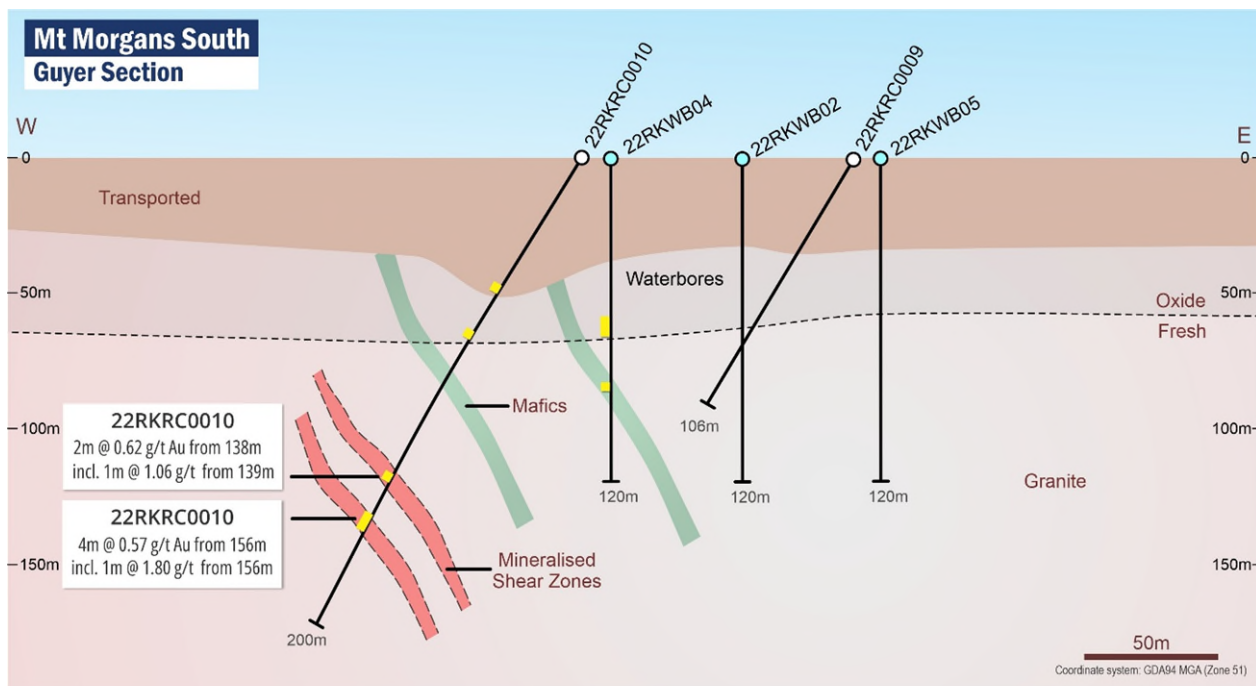


Figure 5. Section showing mineralisation intersected and interpreted geology in 22RKRC0010 hole located in the Project West (Ghan Well and Acacia Well) prospect area. Section limits are +/- 250m. There is no drilling 750m to the north and 480m to the south of this section. Icen Gold's Guyer prospect starts immediately south of the tenement edge.

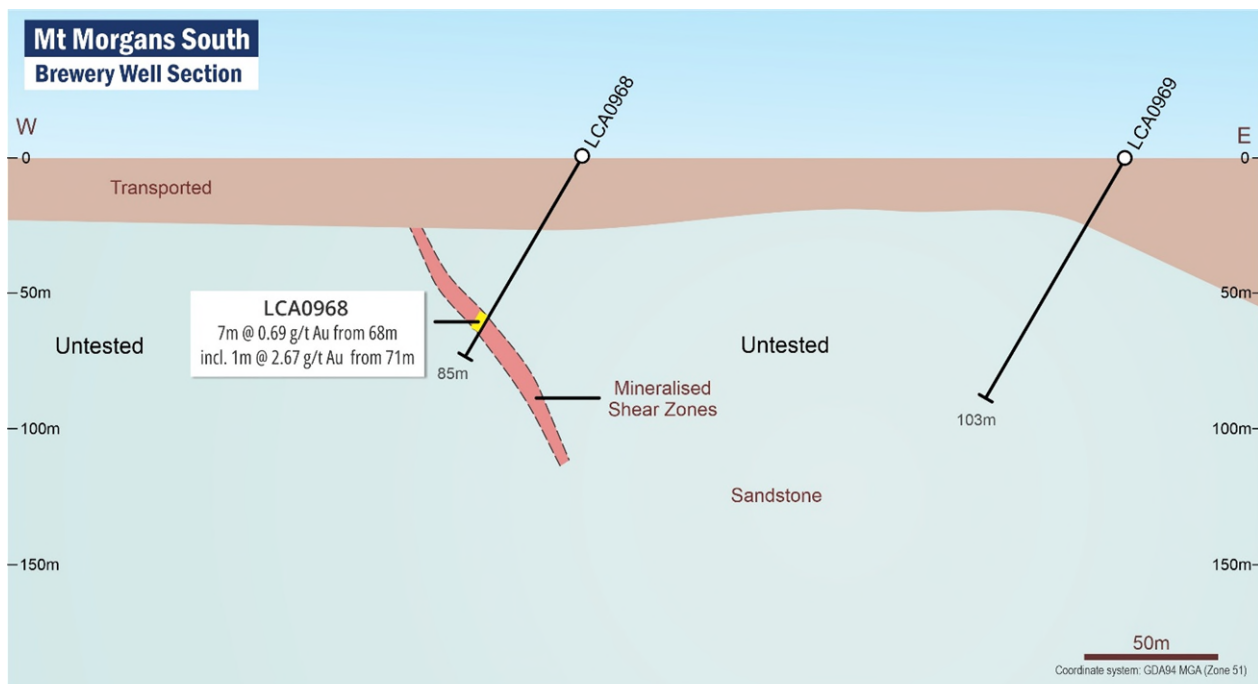


Figure 6. Section showing mineralisation intersected and interpreted geology in LCA0968 hole located in the northeast part of the project area. The Celia fault is interpreted to pass in the vicinity of this section. Section limits are +/-250m. There is no drilling to the west, 400m to the north and 940m to the south of this section where the tenement ends.



Surface Sampling

Between 1990 and 2023, various companies collected surface samples across multiple methods, including auger, BLEG, LAG, rock-chip, soil, and soil-BLEG. Goldfields Exploration reported 153 samples in 2007, while Homestake's auger sampling yielded 21 in 1996. MPI contributed 93 BLEG samples in 1994, and WMC's LAG program accounted for the largest single contribution of 585 samples in 1990. Rock-chip sampling was undertaken by several companies, with Dacian Gold notably contributing 171 and 1,554 samples in 2022 and 2023 respectively. Soil sampling by Strata Mining Corp and Voyager Gold NL added smaller totals, while Placer (Granny Smith) conducted both rock-chip and soil-BLEG sampling. Overall, 3,536 surface samples were recorded over the period, showing intermittent but significant exploration activity across different sampling techniques and companies.

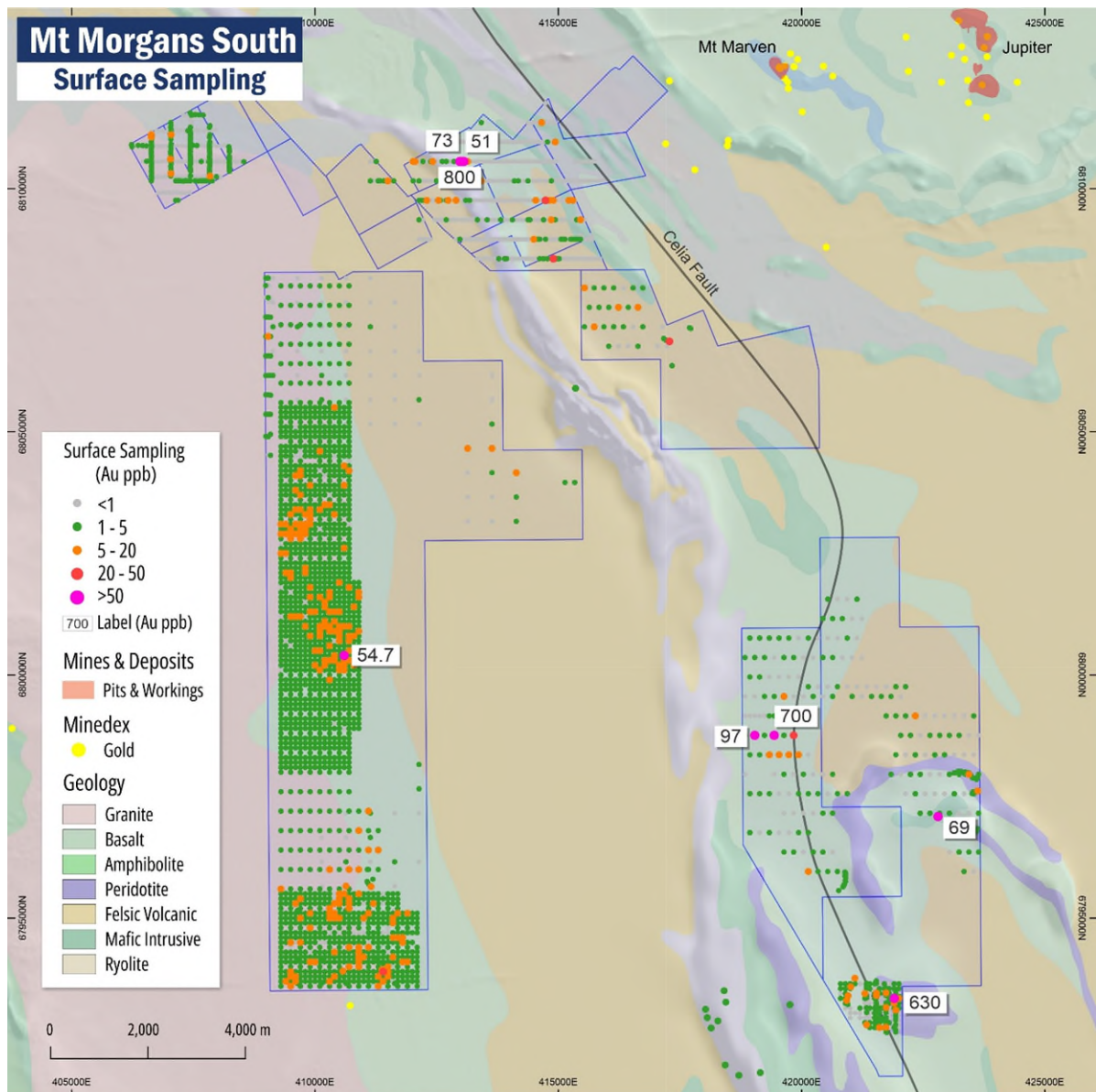


Figure 7. Map showing all historical surface samples data compiled by Platina, underlain by GSWA's - Geology and Total Magnetic Intensity (80m) 1VD of WA v1, 2020. Labels for assays >50ppb.



Geophysics

Multiple generations of ground and aerial magnetics and other geophysical data collection have been carried out by various companies over the region which covers the tenement area. Platina will carry out a separate exercise to compile this information for further exploration use.

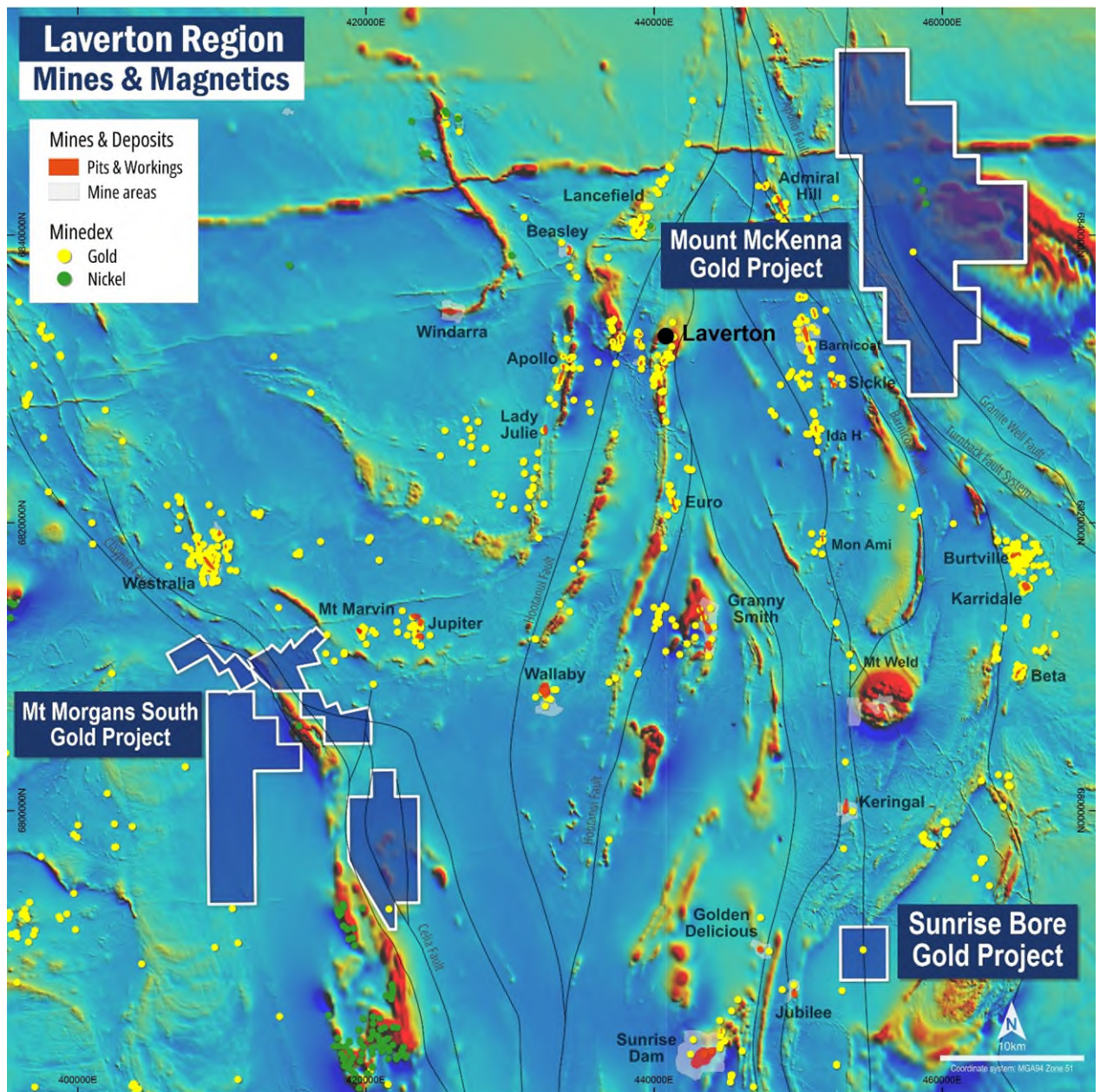


Figure 8. Map showing Mt Morgans South along with Mt McKenna and Sunrise Bore Projects over GSWA's - Total Magnetic Intensity (80m) 1VD of WA v1, 2020.



Geology

Regional Geology

The Mt Morgans South Gold Project is located on the Laverton 1:250,000 geological sheet, mapped by Gower (1976). Hallberg (1983) has mapped a significant portion of this sheet at 1:50,000. Etheridge, Henley and Williams (1995) have mapped the Laverton area using previously published geological maps, 200 metre line spaced aeromagnetic data, gravity data and field checking. (Popperwell. K. 2024)

The Archaean stratigraphy is divided into an upper and lower sequence. The lower sequence consists of mainly tholeiitic basalts. Underlying these basalts are ultramafics, comprising komatiitic, peridotitic and high Mg basaltic lavas. The lower sequence also contains banded iron formation ("BIF") units and has been intruded by dolerite and gabbro sills. The upper sequence comprises mostly felsic volcanic and volcanoclastics, which are interbedded with basalts near the base of the sequence, and overlain by clastic sediments near the top of the upper sequence. Mafic sills are present; however, they have not intruded the clastic sediments. The stratigraphic package has been subjected to greenschist grade regional metamorphism and locally to amphibolite grade.

The most regionally significant structural features are the north-northwest trending Celia Tectonic Zone and north-south Laverton Tectonic Zone, interpreted to have developed initially as strike-slip transfer faults that developed during early deformation (north-south to northwest southeast compression). Also controlled by this early deformation event was extensive thrust and fold repetition of the stratigraphy. Subsequent deformation (east-west compression), which is interpreted to generally coincide with the main stages of mineralisation, saw the generation/reactivation of north south (reverse/dextral offsets), northwest-southeast (sinistral offset) and northeast-southwest (dextral offset) faults.

Three geomorphic features control the distribution of regolith in the Mt Morgans South region, namely: the Jumbo banded iron formation, the Carey palaeodrainage and the development of Lake Carey. The regional landform is cuesta shaped. An erosional escarpment has developed within the antiform. Broad, shallow angled, backslopes are generally preserved on the outer margins of the fold, while within the antiform, the erosion scarp has receded towards and halted at the resistive banded iron formations. The banded iron formation has generally shielded profiles outside the fold, consequently profiles within the antiform are generally stripped. The Carey palaeodrainage has incised the axial trace of the Mt Margaret anticline. Locally it has utilised secondary north-westerly and north-easterly trending structures. Fluvial quartz sand at the base of the channel suggests that the early history of the river system preceded or was contemporaneous with the onset of deep lateritic weathering in the region. Lake Carey developed as mobile weathering products accumulated in valleys along the drainage channels. As the basin filled, shallow aeolian drifts of kopi and quartz sand accumulated around the margins of the lake" (Busbridge, 2003).

In the region around the Project, a number of major gold deposits have been discovered, including Granny Smith in 1979 (>2 Moz total endowment Au), Sunrise Dam in 1991 (>10 Moz total endowment Au) and Wallaby in 1997 (>8 Moz total endowment Au). These deposits and the regional geology of the Laverton area are shown in Figure 1.



Project Geology

Project North

The Brewery Well to Smith Well section of the Project straddles the south section of the Mt Margaret Anticline, an open, asymmetric fold, which plunges moderately to the south and has a granite core. The stratigraphy is dominated by mafic volcanic (predominantly massive tholeiitic basalt), mafic intrusive, minor ultramafics and metasediments, and a narrow band (less than 80m wide) of a regionally continuous BIF. All of these units have been intruded by concordant and discordant felsic porphyry dykes and sills and by discordant lamprophyric dykes. Importantly, the mining centre is situated immediately north of the north-west striking Celia Tectonic Zone which has a series of splays traversing the area developing favourable lithostructural settings and introducing gold rich fluids which formed the various deposits. These include the BIF hosted Westralia and Morgans North deposits and the mafic/felsic porphyry shear hosted Transvaal, King Street, Recreation, Millionaires, Back O'Beyond and Ramornie deposits.

Project East

Much of the Eastern tenements/Lake Carey/Horse Head Project area is covered by recent alluvial lake sediment, making solid geology interpretation below the lake surface impossible. Through historical exploration air core drilling, the alluvial lake sediment is known to extend to depths of up to 25m, often overlaying a transported plastic clay unit. The clay unit ranges from absent to greater than 120m thick. Exploration drilling by Placer (Granny Smith) in the vicinity have identified several different geological units, including microgranodiorite, metadiorite, serpentized fine grained dunite (monomeralic ultramafic), (meta)basalt, pelitic sediments, carbonaceous pelitic sediments, tuffs, microporphyritic mafic/intermediate volcanics, intermediate volcanics and BIF. An ultramafic unit also creates an antiformal feature on the eastern side of the tenements. This can be a potential place for gold mineralisation targeting. Cedar Island is a relatively new target area identified by Dacian Gold based on a magnetic signature that was historically recorded by CRA as a granodiorite and syenite.

Project West

Exploration Licence 39/2002 is located within the Mt Morgans Greenstone Belt. The Licence area covers a northwest trending sequence of polymictic conglomerates, grits and carbonaceous shales to the east, and variably sheared basalt, gabbro, dolerite and andesite juxtaposed against the Red Knob Monzogranite and East Well Monzogranite to the west. The granite or granite gneiss is variably quartz veined and commonly chlorite and sericite altered. All other lithologies are essentially unaltered except for minor carbonate and sericite alteration associated with a dolerite unit in the south of the Licence. A large part of the licence is blanketed with sandy transported alluvium and Tertiary lacustrine clays proximal to Lake Carey.

The contact between the monzogranites and greenstone supracrustal rocks has been interpreted as a D1 thrust surface consisting of a series of ramps and flats with a right lateral sense of vergence. A series of thrust faults are also located within the Red Knob and East Well Monzogranites and from the boundary between the two intrusions. The en-echelon pattern to this thrust array is suggestive of a thrust duplex. North-northwest trending D3 fault development



overprints the D1 thrust surfaces within the Red Knob and East Well Monzogranites and has also been responsible for reactivation of the contact between these granites and greenstone supracrustal rocks.

The principal target within the Licence was the fault contact between granite and greenstone where irregularities in the early thrust surface coupled with later reactivation during D3 provided an opportunity to discover substantial gold mineralisation.

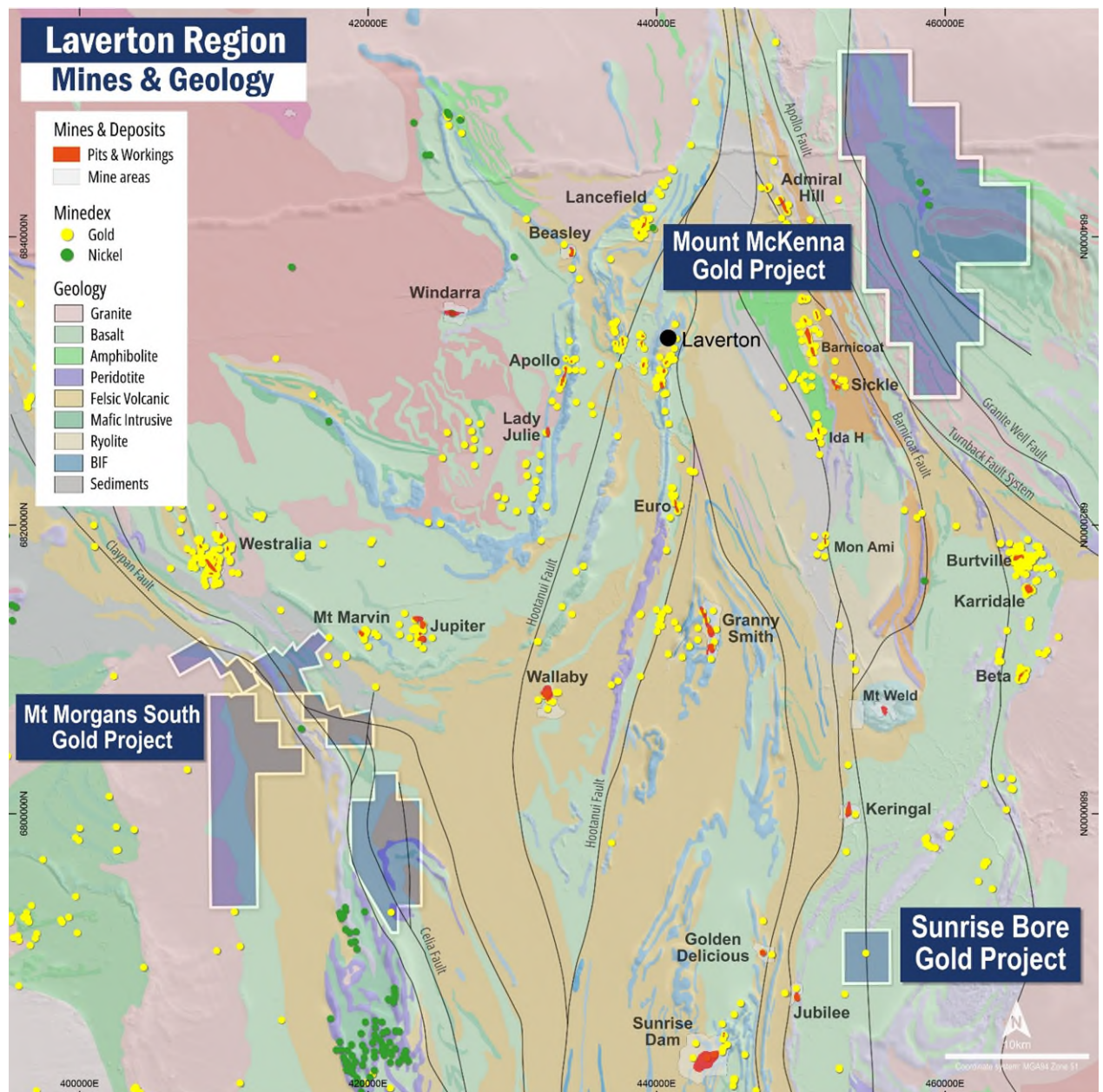


Figure 9. Geology Map showing Mt Morgans South along with Mt McKenna and Sunrise Bore Projects in the Laverton region, underlain by interpreted geology and GSWA's - Total Magnetic Intensity (80m) 1VD of WA v1, 2020.



Exploration strategy

Platina will approach exploration of the project in a systematic and step by step manner. A detailed data compilation of all the work carried out historically over the tenure is underway. This will include surface sampling, drilling data and geophysical data. Multiple companies have held this ground in parts and portions in the past and very few have covered the area in its entirety.

Concurrently, Platina will also initiate negotiations to include these tenements in the Heritage Protection Agreement with Nyalpa Pirniku, as the same group covers the Mt McKenna tenement for which Platina has an executed agreement.

Field reconnaissance and follow up soil sampling activities will be conducted in certain known locations from existing exploration data. (Figure 3).



Table 2. Historical drilling holes and metres on Mt Morgans South Tenure.

Drill Type	Company/Year	1998	1999	2000	2001	2002	2004	2021	2022	2023	Totals
AC	Placer (Granny Smith)	22				8	9				39
	Anglo Gold Australia					2					2
	Aurora Gold				94						94
	Delta Gold				15						15
	Dacian Gold							82		346	428
RAB	Metex Resources NL		33								33
	Croesus Mining			6							6
	Aurora Gold				20						20
RC	Placer (Granny Smith)					3					3
	Dacian Gold								21		21
Grand Total Holes		22	33	6	129	13	9	82	21	346	661
Grand Total Metres		1,137	901	340	5,740	822	657	5,828	3,678	18,141	37,244



Table 3. Historical surface sampling work carried out by companies and total numbers on Mt Morgans South.

Surface Sample Type	Company/Year	1990	1992	1994	1995	1996	1997	1999	2001	2002	2003	2007	2018	2019	2021	2022	2023
	Goldfields Exploration								153								
Auger	Homestake							21									
BLEG	MPI			93													
LAG	WMC	585															
	Dacian Gold												2	31	36		6
ROCK-CHIP	Aurora Gold								1								
	Magma Metals											15					
	Placer (Granny Smith)									8							
	CRA Exploration		78														
	Dacian Gold														171	1554	
	METEX											99					
	Placer (Granny Smith)				58	194											
SOIL	Strata Mining Corp										49						
	Voyager Gold NL						109										
SOIL-BLEG	Placer (Granny Smith)				58	194											
Grand Total (3536)		585	78	93	116	407	111	21	154	8	49	114	2	31	207	1554	6



Table 4. Historical Selected Drill Intercepts above 1 gram x metre

Company (year)	Prospect	Hole ID	Drill Type	Depth From (m)	Depth To (m)	Width (m)	Au g/t	Gram x Meter	Intercept	End Depth (m)	Dip (degrees)	Azimuth (GDA94/ MGA zone 51)	Collar East (GDA94/ MGA zone 51)	Collar North (GDA94/ MGA zone 51)	Collar RL (GDA94/ MGA zone 51)
Croesus Mining (2000)	Brewery Well	BWRB070	AC	30	35	5	0.79	3.93	5m @ 0.79 g/t Au from 30m	47	-60	270.0	416837	6811658	380
Placer (Granny Smith) (2004)	Project North (Storm)	LCA0968	AC	68	75	7	0.69	4.85	7m @ 0.69 g/t Au from 68m	85	-60	270.0	419500	6805600	400
									incl. 1m @ 2.67 g/t Au from 71m						
Aurora Gold (2001)	Ghan Well	GWAC061	AC	24	42	18	0.08	1.35	18m @ 0.08 g/t Au from 24m	42	-90	0.0	411137	6794758	410
Dacian Gold (2023)	Ghan Well	23RKRC0018	RC	64	68	4	0.40	1.59	4m @ 0.4 g/t Au from 64m	73	-60	270.0	409495	6801001	411
									incl. 1m @ 1.45 g/t Au from 64m						
Dacian Gold (2023)	Ghan Well	23RKRC0052	RC	49	50	1	1.31	1.31	1m @ 1.31 g/t Au from 49m (EOH)	50	-60	270.0	409391	6800597	425
Dacian Gold (2022)	Ghan Well	22RKRC0010	RC	138	140	2	0.62	1.24	2m @ 0.62 g/t Au from 138m	200	-60	270.0	409899	6794000	402
									incl. 1m @ 1.06 g/t from 139m						
Dacian Gold (2022)	Ghan Well	22RKRC0010	RC	156	160	4	0.57	1.24	4m @ 0.57 g/t Au from 156m	200	-60	270.0	409899	6794000	402
									incl. 1m @ 1.80 g/t from 156m						

Note: Significant Intercepts are calculated as minimum of greater than 1 gram x metre. The intercepts above are selected to highlight the main zones and certain prospect areas. Results reported are only down hole lengths and uncertain if they are true widths.

Table 5. Historical surface sample assays above 50 ppb

Company	Prospect	Point Number	Point Type	Sampled Date	Au g/t	East (GDA94/ MGA zone 51)	North (GDA94/ MGA zone 51)
WMC	Brewery Well	GC024538	Lag	8/10/1990	0.80	412977	6810558
WMC	Brewery Well	GC024539	Lag	8/10/1990	0.07	413017	6810558
WMC	Brewery Well	GC024540	Lag	8/10/1990	0.05	413057	6810558
Dacian Gold	Cedar Island	Z007512	Rock	29/12/2018	0.63	421905	6793349
Dacian Gold	Ghan Well	DUFS_2760	Soil	16/11/2022	0.05	410600	6800400
Placer (Granny Smith)	Horse Head	9140	Soil	8/03/1996	0.70	419437	6798758
Placer (Granny Smith)	Horse Head	9142	Soil	8/03/1996	0.10	419038	6798758
Magma Metals	Horse Head	LCK0027	Rock	13/02/2007	0.07	422803	6797089



JORC Code Table

Section 1: Sampling Techniques and Data

Criteria	JORC Code explanation	Commentary
Sampling techniques	<p><i>Nature and quality of sampling (e.g. cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sounds, or handheld XRF instruments, etc.). These examples should not be taken as limiting the broad meaning of sampling.</i></p> <p><i>Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used.</i></p> <p><i>Aspects of the determination of mineralisation that are Material to the Public Report.</i></p> <p><i>In cases where 'industry standard' work has been done this would be relatively simple (e.g. reverse circulation drilling was used to obtain 1m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (e.g. submarine nodules) may warrant disclosure of detailed information.</i></p>	<p>Drilling</p> <p><i>Placer (Granny Smith) Pty Ltd – 1999-2000 WAMEX Report – A59288</i> AC drilling on E38/389 was carried out on the West Lake Carey Project, Subzero and Think Big Prospects in October 1998. AC grab samples were composited at nominal 5m intervals down hole from top of hole and assayed for Au in-house at Granny Smith Laboratories using 25g button fire assay and the Au results were all less than 98ppb. No follow up sampling was carried out. No further information is available.</p> <p><i>Metex Resources N.L. 1999-2000 WAMEX Report A60230</i> Nominal 4m composite grab samples were taken downhole from top of hole from RAB drill holes, and analysed at UltraTrace Laboratories in Perth for Au (1ppb DL) and As (1ppm DL), using aqua regia digest and ICP finish (method P606/A605), and all ultramafic intersections pulps we re-assayed for Ni, Cu, Co and Cr using technique AR002 (mixed acid digest and AAS finish all with 1000pm DL). Holes were re-sampled at 1m intervals where Au assays were greater than 50ppb, and assays greater than 50ppb Au were re-checked validating original values. Assay standard reference material of unknown affinity were included in each hole sample list to provide some level QAQC. There is no information available on QAQC.</p> <p><i>Croesus mining NL 1999-2000 WAMEX Report A61799</i> 6 AC holes for 284m, sampling at 5m composite intervals from top of hole, and samples were sent to UltraTrace laboratories in Perth for Au fire assay and multi-element ICP-OES (Cu, Pb, Zn, Ni, Ag, As, Al, Ba) but no data is available for the multi-element results. No standards were included in the sample despatches. Laboratory check assaying was completed on random samples and higher Au values to verify laboratory results reporting. No other information is available.</p> <p><i>Aurora Gold Pty Ltd 2000-2001 WAMEX Report A62838</i> 94 AC/RAB holes sampled at nominal 6m composite intervals and analysed in Perth at Genalysis Laboratories for Au using 50g Fire assay with ICP analysis and check Au assay by Aqua Regia digest</p>



		<p>and AAS analysis, As was analysed using Aqua Regia digest and ICP or OES finish. Standards were not included in the results and no other information is available</p> <p><i>Delta Gold 2000-2001</i> <i>WAMEX Report A64364</i> 15 AC holes sampled at 4m composite intervals by taking grab samples downhole from top of hole and sent to Genalysis laboratories in Kalgoorlie for Au assay by B/ETA (1ppb DL). Reporting indicates 1 standard per 50 samples was included in the sample submission, however there are no results included in the assay data for any standards or QAQC samples. No other information is available.</p> <p><i>Placer (Granny Smith) Pty Ltd 2001-2002</i> <i>WAMEX Report A65163</i> RC drill holes completed by Anaconda Nickel were grab sampled at 4m composite intervals from 0-16m at the top of hole, then 2m grab samples to the bottom of hole. Details of lab and analyses are unavailable, and no QAQC sampling or results have been reported. Elements analysed consisted of Al, As, Ca, Co, Cr, Cu, Fe, Mg, Mn, Ni, and Zn. No other information is available.</p> <p><i>Anglo Gold Australia Ltd 2002</i> <i>WAMEX Report – A66084</i> 2 AC holes, grab sampled at 4m composite intervals taken downhole from top of hole and sent to Analabs in Perth, with analyses by Aqua Regia and graphite furnace atomization (method AR-GFA), detection limit 1ppb. No QAQC sample results are reported. No other information is available.</p> <p><i>Placer (Granny Smith) Pty Ltd 2002-2003</i> <i>WAMEX Report A67248</i> 8 AC holes grab sampled at 4m composite intervals taken downhole from top of hole and sent to ALS Laboratories in Perth. Sample preparation involved crushing entire sample to 75microns. Samples were analysed for Au using Au-GF41 method and check assays were completed using Au-AA22 (50g FA) with results >1ppm repeated using AuAA41. In addition, a 1m end of hole sample was taken from each hole which were sent to Genalysis Laboratories in Perth for multielement analyses using ICP MS/OES total digest methods. Elements analysed consisted of Ag, As, Ba, Bi, Ca, Co, Cr, Cu, Fe, K, Mg, Mn, Mo, Na, Ni, Sb, Te, W, Zn, plus Ce, Cs, Hf, La, Nb, Rb, Sc, Sr, Ta, Th, Ti and Zr. No QAQC information is reported. No other data is available.</p> <p><i>Placer (Granny Smith) Pty Ltd 2003-2004</i> <i>WAMEX Report A69089</i> 9 AC holes grab sampled at 4m composite intervals taken downhole from top of hole and sent to ALS Laboratories in Perth for Au (method GF 41 – AR/AAS) and check assays using Au-AA22 (50g FA) with results >1ppm repeated using AA26 (50g FA).</p>
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		<p>aqua regia digest and AAS finish; Ag, As, Cu, Ni, Pb, Sb, Zn, Bi, Cd, Mo, Co, Fe, and Mn by aqua regia digest and ICP-OES finish. No QAQC information is available.</p> <p><i>Metex Resources NL 2000</i> <i>WAMEX Report No 60230</i> Rock chip samples collected over outcropping shear zone and sent to UltraTrace Laboratories in Perth and assayed for Au, As, Ag, Pb, Zn, Ni, Cu, Cr, and Sb by method AR002 and sample prep method PR046. No QAQC information is available.</p> <p><i>Aurora Gold Pty Ltd 2001</i> <i>WAMEX Report No 62838</i> 4 Rock chip samples, sent to Genalysis Perth for analyses. No other information provided.</p> <p><i>Goldfields Exploration Pty Ltd 2001</i> <i>WAMEX Report No 63435</i> 153 Auger samples utilizing a ute mounted rig operated by Snap Geochem. Samples were sent to Genalysis Laboratories in Perth for analysis using Aqua Regia digest and graphite furnace AAS finish. Fe, Cu, Pb, Zn and As were also analysed by the B/AAS method; Mo, Sn and W were analysed using ICP/MS. No other information is provided.</p> <p><i>Placer (Granny Smith) Pty Ltd 2002</i> <i>WAMEX Report No 65163</i> 8 rock chip samples collected and assayed by fire assay at Granny Smith laboratory. Results were <= 0.01ppm Au. No other information is available.</p> <p><i>Strata Mining Corporation Ltd 2003</i> <i>WAMEX Report 67248</i> 49 samples collected and sieved to -2mm to plus 0.85mm size fraction, and analysed by Amdel Laboratories in Perth, method AA9. No other information is available.</p> <p><i>Magma Metals Ltd 2006</i> <i>WAMEX Report No A76040</i> 15 Rock chip samples collected to test for ultramafic units. Samples were assayed for Ag, Au, Ca, Cr, Cu, Fe, Mg, Mn, Ni, Pb, Pd, Pt, Ti, V, Zn, and Zr. Au, Pt and Pd determined by fire assay and the other elements using ICP. No other information is available.</p> <p><i>Dacian Gold 2018-2023</i> <i>No Wamex Report</i> 75 rock chip samples and analysed for Au, As, Cu, Pb, and Zn. No further information is available. 1,725 soil samples taken, and analysed for full multi-element suite, and no further details are available.</p>
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<p><i>Drilling techniques</i></p>	<p><i>Drill type (e.g. core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc.) and details (e.g. core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc.).</i></p>	<p><i>Placer (Granny Smith) Pty Ltd – 1999-2000</i> <i>WAMEX Report – A59288</i> AC drilling on E38/389 was carried out on the West Lake Carey Project, Subzero and Think Big Prospects in October 1998 and all holes were drilled vertically. Several holes failed to penetrate near surface regolith (calcrete and laterite) and most holes did not go deeper than the lower saprolite zone. No further information is available.</p> <p><i>Metex Resources N.L. 1999-2000</i> <i>WAMEX Report A60230</i> AC and RAB Drilling on Mount Morgan South Project entailing 33 holes for 901m, at an average 27.3m, and max depth 60m on aeromagnetic targets. Holes were drilled vertically on nominal 50m spacing, and not all holes reached blade refusal. No further information is available.</p> <p><i>Croesus mining NL 1999-2000</i> <i>WAMEX Report A61799</i> 6 AC holes for 284m, average depth 47.3m. All holes were drilled at -60 dip to 270 Azi, and all holes appear to have penetrated the surface regolith and cover sequence finishing in competent rock. No further information is available</p> <p><i>Aurora Gold Pty Ltd 2000-2001</i> <i>WAMEX Report A62838</i> 94 vertical AC holes drilled, 1,108m at average depth 43.7m, with follow up infill RAB drilling 20holes (-60 dip to 270 azi), for 594m at average depth 29.7m. 9 AC holes were noted as being wet, but no comment is made on drill sample quality. No geology information is available and no further information on sampling is available.</p> <p><i>Delta Gold 2000-2001</i> <i>WAMEX Report A64364</i> 15 AC vertical holes drilled for 1,038m with average depth 69.2m. drilled by Peak Drilling, All holes are logged as finishing in quartz sericite-talc schist or quartzite. No further information on drilling or sample quality is available.</p> <p><i>Placer (Granny Smith) Pty Ltd 2001-2002</i> <i>WAMEX Report A65163</i> Anaconda Nickel undertook a small investigation for laterite nickel drilling 3 vertical RC holes for 132m at average depth of 44m completed by Swick Drilling. No further information is available.</p> <p><i>Anglo Gold Australia Ltd 2002</i> <i>WAMEX Report – A66084</i> 2 AC vertical holes, 141m total, using track mounted rig operated by Ausdrill. Geological logs indicate drilling to refusal finishing in competent intrusive lithologies. No further information is available.</p>
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		<p><i>Placer (Granny Smith) Pty Ltd 2002-2003</i> <i>WAMEX Report A67248</i> 8 AC holes drilled for 350m at average depth of 68.6m completed by Wallis Drilling, all with -60 dip to 270 azimuth. Geological logs indicate all holes finished in competent fine grained sedimentary rocks. No further information on drilling or sampling is available.</p> <p><i>Placer (Granny Smith) Pty Ltd 2003-2004</i> <i>WAMEX Report A69089</i> 9 AC holes drilled for 657m at average depth of 73m completed by Wallis Drilling. Holes LAC0963 to LAC0967 drilled vertically, and holes LAC0968 to LAC071 drilled dipping -60 to 270 azimuth. All holes finished in competent material. No further information is available on drilling or sample quality.</p> <p><i>Dacian Gold 2021</i> <i>No WAMEX Report available</i> 82 AC holes for 5,828m, average depth 71m, drilled by Strike Drilling, rig SDR10. All holes drilled vertically, and seven holes failed to reach depth due to difficult drilling and water ingress.</p> <p><i>Dacian Gold 2022</i> <i>No WAMEX Report available</i> 21 RC holes drilled, 3,278m average depth 175.1m. Holes were drilled at -60 dip to azimuth varying from 250 to 330 deg. All holes were gyro surveyed for accurate downhole location data. 50% of holes failed to reach the target depth due to water issues. Strike Drilling rig 02 carried out the drilling. No other information available</p> <p><i>Dacian Gold 2023</i> <i>No WAMEX Report available</i> 674 AC holes drilled, 18,141m total, average depth 83.5m. All holes were drilled at -60 dip to azimuth 270deg, by Strike Drilling rig 10 using a blade bit, with occasional use of hammer bit in hard ground. No other information available for drilling or sample quality.</p>
<i>Drill sample recovery</i>	<p><i>Method of recording and assessing core and chip sample recoveries and results assessed.</i></p> <p><i>Measures taken to maximise sample recovery and ensure representative nature of the samples.</i></p>	No information is available on the drill sample recovery and not material to the reporting of historical information in this report.



	<p><i>Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material.</i></p>	
Logging	<p><i>Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies.</i></p> <p><i>Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc.) photography.</i></p> <p><i>The total length and percentage of the relevant intersections logged.</i></p>	<p><i>Placer (Granny Smith) Pty Ltd – 1999-2000</i> <i>WAMEX Report – A59288</i> Rudimentary geological logging of AC sample piles has been recorded for all drill holes.</p> <p><i>Metex Resources N.L. 1999-2000</i> <i>WAMEX Report A60230</i> Rudimentary geological logging of AC sample piles has been recorded for all drill holes.</p> <p><i>Croesus mining NL 1999-2000</i> <i>WAMEX Report A61799</i> Rudimentary geological logging of AC sample piles has been recorded for all drill holes.</p> <p><i>Aurora Gold Pty Ltd 2000-2001</i> <i>WAMEX Report A62838</i> Rudimentary geological logging of AC sample piles has been recorded for all drill holes.</p> <p><i>Delta Gold 2000-2001</i> <i>WAMEX Report A64364</i> Rudimentary geological logging of AC sample piles has been recorded for all drill holes.</p> <p><i>Placer (Granny Smith) Pty Ltd 2001-2002</i> <i>WAMEX Report A65163</i> Rudimentary geological logging of RC sample piles and chips has been recorded for all drill holes. Holes were drilled and logged by Anaconda Nickel and no information is available from Anaconda.</p> <p><i>Anglo Gold Australia Ltd 2002</i> <i>WAMEX Report – A66084</i> Rudimentary geological logging of AC sample piles has been recorded for all drill holes.</p> <p><i>Placer (Granny Smith) Pty Ltd 2002-2003</i> <i>WAMEX Report A67248</i> Rudimentary geological logging of AC sample piles has been recorded for all drill holes.</p>



		<p><i>Placer (Granny Smith) Pty Ltd 2003-2004</i> <i>WAMEX Report A69089</i> Rudimentary geological logging of AC sample piles has been recorded for all drill holes.</p> <p><i>Dacian Gold 2021</i> <i>No WAMEX Report available</i> Rudimentary geological logging of RC sample piles and chips has been recorded for all drill holes.</p> <p><i>Dacian Gold 2022</i> <i>No WAMEX Report available</i> Rudimentary geological logging of AC sample piles has been recorded for all drill holes.</p> <p><i>Dacian Gold 2023</i> <i>No WAMEX Report available</i> Rudimentary geological logging of AC sample piles has been recorded for all drill holes.</p>
<p><i>Sub-sampling techniques and sample preparation</i></p>	<p><i>If core, whether cut or sawn and whether quarter, half or all core taken.</i></p> <p><i>If non-core, whether riffled, tube sampled, rotary split, etc. and whether sampled wet or dry.</i></p> <p><i>For all sample types, the nature, quality and appropriateness of the sample preparation technique.</i></p> <p><i>Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples.</i></p> <p><i>Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling.</i></p> <p><i>Whether sample sizes are appropriate to the grain size of the material being sampled.</i></p>	<p><i>Placer (Granny Smith) Pty Ltd – 1999-2000</i> <i>WAMEX Report – A59288</i> Sampling via grab samples from sample piles laid out on ground. This is a common industry method for qualitative greenfields AC/RAB drilling and sampling programs. No further information is available.</p> <p><i>Metex Resources N.L. 1999-2000</i> <i>WAMEX Report A60230</i> Sampling via grab samples from sample piles laid out on ground. This is a common industry method for qualitative greenfields AC/RAB drilling and sampling programs. No further information is available.</p> <p><i>Croesus mining NL 1999-2000</i> <i>WAMEX Report A61799</i> Sampling via grab samples from sample piles laid out on ground. This is a common industry method for qualitative greenfields drilling and sampling programs. No further information is available</p> <p><i>Aurora Gold Pty Ltd 2000-2001</i> <i>WAMEX Report A62838</i> Sampling via grab samples from sample piles laid out on ground. This is a common industry method for qualitative greenfields drilling and sampling programs. No further information is available</p> <p><i>Delta Gold 2000-2001</i> <i>WAMEX Report A64364</i> Sampling via grab samples from sample piles laid out on ground. This is a common industry method for qualitative greenfields drilling and sampling programs. No further information is available</p>



		<p><i>Placer (Granny Smith) Pty Ltd 2001-2002</i> <i>WAMEX Report A65163</i> No information is available.</p> <p><i>Anglo Gold Australia Ltd 2002</i> <i>WAMEX Report – A66084</i> Sampling via grab samples from sample piles laid out on ground. This is a common industry method for qualitative greenfields drilling and sampling programs. No further information is available</p> <p><i>Placer (Granny Smith) Pty Ltd 2002-2003</i> <i>WAMEX Report A67248</i> Sampling via grab samples from sample piles laid out on ground. This is a common industry method for qualitative greenfields drilling and sampling programs. No further information is available</p> <p><i>Placer (Granny Smith) Pty Ltd 2003-2004</i> <i>WAMEX Report A69089</i> Sampling via grab samples from sample piles laid out on ground. This is a common industry method for qualitative greenfields drilling and sampling programs. No further information is available</p> <p><i>Dacian Gold 2021</i> <i>No WAMEX Report available</i> Sampling via grab samples from sample piles laid out on ground. This is a common industry method for qualitative greenfields drilling and sampling programs. No further information is available</p> <p><i>Dacian Gold 2022</i> <i>No WAMEX Report available</i> Sampling via cyclone split from drill rig, and logging of 1m sample piles and drill chips. No further information is available</p> <p><i>Dacian Gold 2023</i> <i>No WAMEX Report available</i> Sampling via grab samples from sample piles laid out on ground. This is a common industry method for qualitative greenfields drilling and sampling programs. No further information is available</p> <p>Surface Sampling</p> <p>No information is available on sub-sampling techniques and not material to the reporting of historical information in this report.</p>
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<p><i>Quality of assay data and laboratory tests</i></p>	<p><i>The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.</i></p> <p><i>For geophysical tools, spectrometers, handheld XRF instruments, etc., the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc.</i></p> <p><i>Nature of quality control procedures adopted (e.g. standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (i.e. lack of bias) and precision have been established.</i></p>	<p>Placer (Granny Smith) Pty Ltd – 1999-2000 WAMEX Report – A59288 AC grab samples assayed for Au in-house at Granny Smith Laboratories using 25g button fire assay and the Au results were all less than 98ppb and no follow up sampling was carried out. No further information is available.</p> <p>Metex Resources N.L. 1999-2000 WAMEX Report A60230 Samples were analysed at UltraTrace Laboratories in Perth for Au (1ppb DL) and As (1ppm DL), using aqua regia digest and ICP finish (method P606/A605), and all ultramafic intersections pulps were re-assayed for Ni, Cu, Co and Cr using technique AR002 (mixed acid digest and AAS finish all with 1000pm DL). Holes were re-sampled at 1m intervals where Au assays were greater than 50ppb, and assays greater than 50ppb Au were re-checked validating original values. Assay standard reference material of unknown affinity were included in each hole sample list to provide some level QAQC. There is no information available on QAQC.</p> <p>Croesus Mining NL 1999-2000 WAMEX Report A61799 Samples were sent to UltraTrace laboratories in Perth, for Au fire assay and multi-element ICP-OES (Cu, Pb, Zn, Ni, Ag, As, Al, Ba) but no data is available for the multi-element results. No standards were included in the sample despatches. Laboratory check assaying was completed on random samples and higher Au values to verify laboratory results reporting. No other information is available.</p> <p>Aurora Gold Pty Ltd 2000-2001 WAMEX Report A62838 Samples were analysed in Perth at Genalysis Laboratories for Au using 50g Fire assay with ICP analysis, and check Au assay by Aqua Regia digest and AAS analysis; As was analysed using Aqua Regia digest and ICP or OES finish. Standards were not included in the results and no other information is available</p> <p>Delta Gold 2000-2001 WAMEX Report A64364 Samples were sent to Genalysis laboratories in Kalgoorlie for Au assay by B/ETA (1ppb DL). Reporting indicates 1 standard per 50 samples was included in the sample submission, however there are no results included in the assay data for any standards or QAQC samples. No other information is available.</p> <p>Placer (Granny Smith) Pty Ltd 2001-2002 WAMEX Report A65163</p>
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		<p>Details of lab and analyses are unavailable, and no QAQC sampling or results have been reported. Elements analysed consisted of Al, As, Ca, Co, Cr, Cu, Fe, Mg, Mn, Ni, and Zn. No other information is available.</p> <p>Anglo Gold Australia Ltd 2002 WAMEX Report – A66084 Samples were sent to Analabs in Perth, with analyses by Aqua Regia and graphite furnace atomization (method AR-GFA), detection limit 1ppb. No QAQC sample results are reported. No other information is available.</p> <p>Placer (Granny Smith) Pty Ltd 2002-2003 WAMEX Report A67248 Samples were sent to ALS Laboratories in Perth. Sample preparation involved crushing entire sample to 75microns. Samples were analysed for Au using Au-GF41 method and check assays were completed using Au-AA22 (50g FA) with results >1ppm repeated using AuAA41. In addition, a 1m end of hole sample was taken from each hole which were sent to Genalysis Laboratories in Perth for multielement analyses using ICP MS/OES total digest methods. Elements analysed consisted of Ag, As, Ba, Bi, Ca, Co, Cr, Cu, Fe, K, Mg, Mn, Mo, Na, Ni, Sb, Te, W, Zn, plus Ce, Cs, Hf, La, Nb, Rb, Sc, Sr, Ta, Th, Ti and Zr. No QAQC information is reported. No other data is available.</p> <p>Placer (Granny Smith) Pty Ltd 2003-2004 WAMEX Report A69089 Samples were sent to ALS Laboratories in Perth for Au (method GF 41 – AR/AAS) and check assays using Au-AA22 (50g FA) with results >1ppm repeated using AA26 (50g FA). In addition, a 1m end of hole sample was taken from each hole and were sent to Genalysis Laboratories in Perth for multielement analyses using ICP MS/OES total digest methods. Elements analysed consisted of Ag, As, Ba, Bi, Ca, Co, Cr, Cu, Fe, K, Mg, Mn, Mo, Na, Ni, Sb, Te, W, Zn, plus Ce, Cs, Hf, La, Nb, Rb, Sc, Sr, Ta, Th, Ti and Zr. No QAQC information is reported. No other data is available.</p> <p>Dacian Gold 2021 No WAMEX report available Laboratory and assay methods information are not available. A rigorous QAQC procedure is available showing CRF standards inserted every 20th sample number, as well as CRF blanks pulps at a rate of two per hundred samples. In addition, coarse reference blanks and sample duplicates were inserted randomly at approximately 20-30m intervals. A database of QAQC sampling and results has been maintained with all discrepancies and errors noted for correction.</p> <p>Dacian Gold 2022</p>
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		<p>No WAMEX Report available Laboratory and assay methods information are not available. A rigorous QAQC procedure is available showing CRF standards inserted every 20th sample number, as well as CRF blanks pulps at a rate of two per hundred samples. In addition, coarse reference blanks and sample duplicates were inserted randomly at approximately 20-30m intervals. A database of QAQC sampling and results has been maintained with all discrepancies and errors noted for correction.</p> <p>Dacian Gold 2023 No WAMEX Report available Laboratory and assay methods information are not available. A rigorous QAQC procedure is available showing CRF standards inserted every 20th sample number, as well as CRF blanks pulps at a rate of two per hundred samples. In addition coarse reference blanks and sample duplicates were inserted randomly at approximately 20-30m intervals. A database of QAQC sampling and results has been maintained with all discrepancies and errors noted for correction.</p> <p>Surface Sampling</p> <p>No further information is available on sub-sampling techniques and not material to the reporting of historical information in this report. Refer to information what is covered in “Sampling techniques” part of this table.</p>
Verification of sampling and assaying	<ul style="list-style-type: none"> • <i>The verification of significant intersections by either independent or alternative company personnel.</i> • <i>The use of twinned holes.</i> • <i>Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols.</i> • <i>Discuss any adjustment to assay data.</i> 	<p>All the data and work has been completed by previous explorers and has been reviewed by multiple geologists, but it is not known if it has been independently verified. All drilling has been of an exploration nature and there are no twinned holes. There is no documentation available to review data logging procedures. Several of the earliest drilling programs recorded the drill logging and data on paper sheets, which have not been digitized. No adjustment to assay data has occurred except to report all grade values in the same format (i.e. conversion of ppb to ppm or vice versa)</p> <p>Data entry procedures have not been verified, and no modification of original data has occurred. All data has been sourced from GSWA database and the Genesis/Dacian Gold database, which include conversion of drill collar coordinates. Some previous work is unavailable due to it not being digitized yet. All database records have been checked against data provided in WAMEX reporting.</p> <p>Random rudimentary checks of drill locations against aerial photography/satellite imagery has been carried out to verify drill hole locations.</p>



<p><i>Location of data points</i></p>	<ul style="list-style-type: none"> • <i>Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.</i> • <i>Specification of the grid system used.</i> • <i>Quality and adequacy of topographic control.</i> 	<p><i>Placer (Granny Smith) Pty Ltd – 1999-2000</i> <i>WAMEX Report – A59288</i> All data has been verified from WAMEX Report data files metadata, confirming collars were located using total station DGPS and coordinates recorded in AGD-84, AMG zone 51 format. DGPS provides adequate topographical elevation data. No further information is available</p> <p><i>Metex Resources N.L. 1999-2000</i> <i>WAMEX Report A60230</i> All data has been verified from WAMEX Report data files metadata showing coordinates recorded in AGD-84, AMG zone 51 format, with elevation AHD + 1000. No further information is available</p> <p><i>Aurora Gold Pty Ltd 2000-2001</i> <i>WAMEX Report A62838</i> All data has been verified from WAMEX Report data files metadata, confirming collars were located using GPS and coordinates recorded in AGD-84, AMG zone 51 format. Elevation data is of limited accuracy. No further information is available</p> <p><i>Delta Gold 2000-2001</i> <i>WAMEX Report A64364</i> All data has been verified from WAMEX Report data files metadata, confirming collars were located using GPS and coordinates recorded in AGD-84, AMG zone 51 format. Collar coordinates are given to 100m accuracy only and all holes have the same RL. No further information is available</p> <p><i>Placer (Granny Smith) Pty Ltd 2001-2002</i> <i>WAMEX Report A65163</i> All data has been verified from WAMEX Report data files metadata, confirming collars were located using a GPS and coordinates recorded in AGD-84, AMG zone 51 format. All holes have the same elevation indicating no accurate topographical data has been collected. No information is available.</p> <p><i>Anglo Gold Australia Ltd 2002</i> <i>WAMEX Report – A66084</i> All data has been verified from WAMEX Report data files metadata, confirming collars were located using a GPS and coordinates recorded in AGD-84, AMG zone 51 format. All holes have the same elevation indicating no accurate topographical data has been collected. No information is available.</p> <p><i>Placer (Granny Smith) Pty Ltd 2002-2003</i> <i>WAMEX Report A67248</i></p>
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		<p>All data has been verified from WAMEX Report data files metadata, confirming collars were located using a GPS and coordinates recorded in GDA-94, UTM zone 51 format. All holes have the same elevation indicating no accurate topographical data has been collected. No information is available.</p> <p><i>Placer (Granny Smith) Pty Ltd 2003-2004</i> <i>WAMEX Report A69089</i> All data has been verified from WAMEX Report data files metadata, confirming collars were located using a GPS and coordinates recorded in GDA-94, UTM zone 51 format. All holes have the same elevation indicating no accurate topographical data has been collected. No information is available.</p> <p><i>Dacian Gold 2021</i> <i>No WAMEX Report available</i> No further information is available</p> <p><i>Dacian Gold 2022</i> <i>No WAMEX Report available</i> No further information is available</p> <p><i>Dacian Gold 2023</i> <i>No WAMEX Report available</i> No further information is available.</p> <p>Surface Sampling All the location data is collected from historical reports with various methods and compiled into the Dacian/Genesis database and care taken to convert from AMG to MGA coordinates. The compilation of the data is a mixture of grid locations, GPS coordinates and planned coordinates to match for actual data collection.</p> <p><i>WMC 1990</i> <i>WAMEX Reports A31844, A31845</i> Datapoint accuracy corresponds to GSWA open file data records, derived from an AGD84_MGA51 coordinate reference system. GPS location and sample ID confirmed in WAMEX reporting.</p> <p><i>CRA Exploration Pty Ltd 1992</i> <i>WAMEX Report A35806</i> Datapoints are recorded in WAMEX report only, and do not appear in GSWA database. Dacian Gold have digitized the sample locations and these accord with WAMEX maps confirming sample locations and results are as recorded in WAMEX reports.</p>
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		<p><i>Mining Project Investors Pty Ltd 1994</i> <i>WAMEX Report No's A43421</i> Datapoints are recorded in WAMEX report only, and do not appear in GSWA database. Dacian Gold have digitized the sample locations and these accord with WAMEX maps confirming sample locations and results are as recorded in WAMEX reports.</p> <p><i>Placer (Granny Smith) Pty Ltd 1996</i> <i>WAMEX Report A49079</i> Datapoint coordinates have been digitized by Dacian Gold 2021-2022, and do not appear in GSWA database. Sample locations coincide with WAMEX report diagrams, and sample results are as recorded in the WAMEX report.</p> <p><i>Voyager Gold NL 1997</i> <i>WAMEX Report A50896</i> Datapoint coordinates have been digitized by Dacian Gold 2021-2022, and do not appear in GSWA database. Sample locations coincide with WAMEX report diagrams, and sample results are as recorded in the WAMEX report.</p> <p><i>Homestake Gold LTD 1999</i> <i>WAMEX Report A60034</i> Data has inconsistencies in plotting but as there is no greater than 5ppb values the data becomes insignificant for the purposes of this report.</p> <p><i>Metex Resources NL 2000</i> <i>WAMEX Report No 60230</i> Datapoints in accordance with GSWA database and sample results are as recorded in the WAMEX report.</p> <p><i>Aurora Gold Pty Ltd 2001</i> <i>WAMEX Report No 62838</i> Datapoints in accordance with GSWA database and sample results are as recorded in the WAMEX report.</p> <p><i>Goldfields Exploration Pty Ltd 2001</i> <i>WAMEX Report No 63435</i></p>
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		<p>Datapoints in accordance with GSWA database and sample results are as recorded in the WAMEX report. Sample assay data is in accordance with WAMEX report data.</p> <p><i>Placer (Granny Smith) Pty Ltd 2002</i> <i>WAMEX Report No 65163</i> Datapoints in accordance with GSWA database and sample results are as recorded in the WAMEX report. Sample assay data is in accordance with WAMEX report data.</p> <p><i>Strata Mining Corporation Ltd 2003</i> <i>WAMEX Report 67248</i> Datapoints in accordance with GSWA database and sample results are as recorded in the WAMEX report. Sample assay data is in accordance with WAMEX report data.</p> <p><i>Magma Metals Ltd 2006</i> <i>WAMEX Report No A76040</i> Datapoints in accordance with GSWA database and sample results are as recorded in the WAMEX report. Sample assay data is in accordance with WAMEX report data.</p> <p><i>Dacian Gold 2018-2023</i> <i>No WAMEX Report</i> The Company database received from Genesis Minerals Limited is derived from Dacian Gold work and database. Sample locations and assay values are in accordance with the database.</p>
<i>Data spacing and distribution</i>	<ul style="list-style-type: none"> • <i>Data spacing for reporting of Exploration Results.</i> • <i>Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.</i> • <i>Whether sample compositing has been applied.</i> 	<p>This is not known if results are biased by structures, but most drilling has been designed to be orthogonal to mineralisation and represents an indication of mineralisation at depth.</p> <p>It is not known if a sampling bias due to drill orientation has been introduced.</p> <p>No resource has been reported, and all values are strictly exploration results only.</p> <p>Notes on sampling and compositing have been made in previous sections. Most drilling has been by AC and RAB methods, and most holes have been sampled by taking composites from 4 to 6m intervals to detect mineralisation, with follow up 1m sampling for any anomalous results from the composite sample assays. This is standard industry practice.</p>



Orientation of data in relation to geological structure	<ul style="list-style-type: none"> • Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type. • If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material. 	<p>This is not known if results are biased by structures, but most drilling has been designed to be orthogonal to mineralisation and represents an indication of mineralisation at depth.</p> <p>It is not known if a sampling bias due to drill orientation has been introduced.</p> <p>Surface Sampling</p> <p>Sampling has been completed to detect mineralisation for follow up drilling.</p> <p>Some work has been completed to assess sampling and assay techniques and their appropriateness; however, the work has not been formally reported on due to the low grades of the samples.</p>
Sample security	<ul style="list-style-type: none"> • The measures taken to ensure sample security. 	<p>This is not known.</p>
Audits or reviews	<ul style="list-style-type: none"> • The results of any audits or reviews of sampling techniques and data. 	<p>No additional audits have been conducted.</p>



Section 2 Reporting of Exploration Results

(Criteria listed in the preceding section also apply to this section.)

Criteria	JORC Code explanation	Commentary
<i>Mineral tenement and land tenure status</i>	<ul style="list-style-type: none"> <i>Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings.</i> <p><i>The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.</i></p>	<p>All the tenement information of ownership and status has been detailed in the main body of the report in Table 1.</p> <p>Native Title</p> <p>The native title status is reported in the main body of the report.</p> <p>All project tenure was granted without native title objections having been lodged. Apart from what is reported, there are a few known heritage places located across the tenements. Some of the native title areas affecting E39/1967 and E39/1951 are affected by 'exclusive possession' native title, however, it appears these areas may relate to the lake areas only. Further research will be required to determine the extent of exclusivity and how access may be achieved.</p>
<i>Exploration done by other parties</i>	<ul style="list-style-type: none"> <i>Acknowledgment and appraisal of exploration by other parties.</i> 	<p>Exploration over tenements related to this announcement are attributed to.</p> <ul style="list-style-type: none"> Western Mining Corporation Ltd – 1990 CRA Exploration Pty Ltd – 1992 MPI Gold Pty Ltd – 1994 Plutonic Operations Limited – 1997 Voyager Gold NL – 1997 Placer (Granny Smith) Pty Ltd – 1999-2004 Croesus Mining NL – 2000-01 Homestake Gold of Australia Ltd – 2000 Metex Resources NL – 2000 Aurora Gold (W.A.) Pty Ltd – 2001 Goldfields Exploration – 2001 Delta Gold Ltd – 2002 Strata Mining Corporation Ltd – 2003



Criteria	JORC Code explanation	Commentary
		<ul style="list-style-type: none"> Dacian Gold – 2008-2023 Genesis Minerals Limited – 2024 <p>Historical data from previous explorers has been reported in form and content as reported by those previous explorers. Any data that could not be substantiated has been removed to avoid any false reporting.</p>
Geology	<ul style="list-style-type: none"> <i>Deposit type, geological setting and style of mineralisation.</i> 	<ul style="list-style-type: none"> The projects are prospective for orogenic lode-type gold deposits. Gold mineralisation associated with shear zones and quartz veining will be targeted. Possible mineralisation associated with lithological contacts at Mt Morgans South will also be used as a targeting tool for mineralisation. <p>All other geological information is covered in the main body of this report.</p>
Drill hole Information	<ul style="list-style-type: none"> <i>A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes:</i> <i>If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case.</i> 	<ul style="list-style-type: none"> Drill intercepts are considered indicative of widespread gold mineralisation and have been selected to display this, as reported in the main body of this report. All relevant data has been supplied in the main body and subsequent Tables.
Data aggregation methods	<ul style="list-style-type: none"> <i>In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (e.g. cutting of high grades) and cut-off grades are usually Material and should be stated.</i> <i>Where aggregate intercepts incorporate short lengths of high grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail.</i> <i>The assumptions used for any reporting of metal equivalent values should be clearly stated.</i> 	<ul style="list-style-type: none"> As detailed in the main body of this report. As detailed in the main body of this report. No metal equivalent values have been reported.



Criteria	JORC Code explanation	Commentary
<i>Relationship between mineralisation widths and intercept lengths</i>	<ul style="list-style-type: none"> • <i>These relationships are particularly important in the reporting of Exploration Results.</i> • <i>If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported.</i> • <i>If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (e.g. 'down hole length, true width not known').</i> 	<ul style="list-style-type: none"> • Not known. Results are indicative only. • Not known if the drilling has targeted in the correct geometry of mineralisation.
<i>Diagrams</i>	<ul style="list-style-type: none"> • <i>Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.</i> 	<ul style="list-style-type: none"> • All diagrams were prepared to highlight important information relevant to this announcement.
<i>Balanced reporting</i>	<ul style="list-style-type: none"> • <i>Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.</i> 	<ul style="list-style-type: none"> • All relevant information has been reported. • Figures for drilling and sampling; not all drill holes are shown for the ease of visualisation • Not all surface sampling geochemical data has been shown as some historical data is yet to be digitized, and this data has not been used in this report.
<i>Other substantive exploration data</i>	<ul style="list-style-type: none"> • <i>Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.</i> 	<ul style="list-style-type: none"> • Exploration data has been summarized in an appropriate way to reflect the exploration nature of the project. • Regional aeromagnetics in maps: Government aeromagnetic and gravity data was sourced from Geological Survey of Western Australia and https://data.wa.gov.au/
<i>Further work</i>	<ul style="list-style-type: none"> • <i>The nature and scale of planned further work (e.g., tests for lateral extensions or depth extensions or large-scale step-out drilling).</i> • <i>Diagrams clearly highlighting the areas of possible extensions, including the main geological</i> 	<ul style="list-style-type: none"> • Further work is detailed in the main body of this report. • Diagrams including collar locations & plans are contained within the main body of this report.



Criteria	JORC Code explanation	Commentary
	<i>interpretations and future drilling areas, provided this information is not commercially sensitive.</i>	

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