

**Announcement to ASX**

**ASX: PGY**

**20 August 2021**

### **CLOSE OF OFFER UNDER PROSPECTUS**

Pilot Energy Limited ACN 115 229 984 (ASX:PGY) advises that the offer outlined in the Prospectus filed with the ASX on 9 August 2021 closes today.

Appendix 2As have been released today by Pilot in relation to share issues referred to in the prospectus.

This announcement has been authorised for release by the Chairman of Pilot, Brad Lingo and the Managing Director, Tony Strasser.

---

#### **Enquiries**

Cate Friedlander, Company Secretary, email: [cfriedlander@pilotenergy.com.au](mailto:cfriedlander@pilotenergy.com.au)

**About Pilot:** Pilot is currently a junior oil and gas exploration and production company that is aggressively pursuing the diversification and transition to the development of integrated renewable energy, hydrogen and carbon management projects by leveraging its existing oil and gas tenements and infrastructure to cornerstone these developments.

Pilot holds a 21.25% interest in the Cliff Head Oil field, material working interests in WA-481-P and EP416/480 exploration permits, located offshore and onshore Western Australia, which form foundation assets for the potential development of clean energy projects in Western Australia.

#### **Pilot Energy Limited**

1/85 Elizabeth Street Paddington, NSW 2021

P: +61-2-9290-9600

E: [info@pilotenergy.com.au](mailto:info@pilotenergy.com.au)

[www.pilotenergy.com.au](http://www.pilotenergy.com.au)