

Notice reference number: **1506.15.12**

Notice date: 2/12/2015

What's this about?

Effective date: 4/12/2015

<input checked="" type="checkbox"/> ASX Trade	<input type="checkbox"/> ASX 24	<input type="checkbox"/> ASX TECH				
<input checked="" type="checkbox"/> Trading	<input type="checkbox"/> Clearing	<input type="checkbox"/> Settlement	<input type="checkbox"/> ALC	<input type="checkbox"/> ASX NET		
<input type="checkbox"/> Operations	<input type="checkbox"/> Technology	<input type="checkbox"/> Market Data	<input type="checkbox"/> Rules	<input type="checkbox"/> Compliance	<input type="checkbox"/> Risk	<input checked="" type="checkbox"/> Other

Title

Peppermint Innovation Limited (previously Chrysalis Resources Limited) – Reinstatement to Official Quotation

Description

The securities of Peppermint Innovation Limited (the “Company”) were suspended from Official Quotation on 1 October 2015.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Friday, 4 December 2015, following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted securities: 581,194,838 fully paid ordinary shares

ASX Code: PIL

Time: 10 am AEDT (7 am WST)

ASX Trade Abbreviation: PEPPERMINT

ISIN: AU000000PIL1

Home Branch: Perth

Industry Classification: To be advised

Registered Office:
Suite 20
7 The Esplanade
MT PLEASANT WA 6153

Tel: +61 8 6180 9290

Principal Place of Business:
Suite 20
7 The Esplanade
MT PLEASANT WA 6153

Company Secretary: Anthony Kain

Share Registry:
Computershare Investor Services Pty Ltd
Level 11
172 St Georges Terrace
PERTH WA 6000

Tel: +61 8 9323 2000
Fax: +61 8 9323 2033

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>Dividend Policy:</u>	See page 55 of the Company's prospectus dated 16 October 2015.
<u>Activities:</u>	Developing an established mobile banking, payments and remittance business with operations in the Philippines.
<u>Restricted Securities:</u>	<p>237,879,827 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from date of reinstatement;</p> <p>67,688,535 performance shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from date of reinstatement;</p> <p>72,124,463 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue, being, 26 November 2015; and</p> <p>32,311,465 performance shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue, being, 26 November 2015.</p>
<u>Unquoted Securities:</u>	Nil

What do I need to do and by when?

Instructions

For further details, please refer to the Company's prospectus dated 16 October 2015

Need more information?

Issued by

Mauro Piccini

Contact Details

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Disclaimer