



MARKET RELEASE

2 December 2015

Peppermint Innovation Limited

(previously, Chrysalis Resources Limited)

PRE-REINSTATEMENT DISCLOSURE

Peppermint Innovation Limited (previously, Chrysalis Resources Limited) (the “Company”) will be reinstated to official quotation as from 10am AEDT on Friday, 4 December 2015 following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. A copy of the Company’s Prospectus.
2. A copy of the Company’s Appendix 1A and Information Form and Checklist.
3. A statement setting out the capital structure of the Company following completion of the Equity Offer, PEP Offer, DJC Offer and shares issued to Mr Leigh Ryan.
4. A distribution schedule of the numbers of holders in each class of security to be quoted, setting out the number of holders in the following categories:
 - 1 - 1,000
 - 1,001 - 5,000
 - 5,001 - 10,000
 - 10,001 - 100,000
 - 100,001 and over
5. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.



6. An updated statement of financial position based on the actual amount of funds raised pursuant to the Prospectus.
7. An updated statement of commitments based upon actual funds raised under the Prospectus.
8. A statement disclosing the extent to which the Company will follow, as at the date of its admission to the official list, the recommendations set by the ASX Corporate Governance Council. If the Company does not intend to follow all the recommendations on admission to the official list, the Company must identify the recommendations that will not be followed and give reasons for not following them.
9. A statement confirming that the exclusive perpetual licence to carry on the development and commercialization remain in full force and effect.
10. A statement confirming that the joint venture agreement between PEP, MyWePs and 1Bro dated 23 July 2015 (“Joint Venture Agreement”) remains in full force and effect.
11. An update on the progress of the pilot phase of the Joint Venture Agreement.
12. A statement setting out the number of securities subject to escrow (and if applicable, voluntary escrow) and the escrow period applied to those securities.
13. A statement confirming:
 - 13.1. That the conditions to the Equity Offer, PEP Offer and DJC Offer have been satisfied.
 - 13.2. Satisfaction of all the conditions precedent and completion of the acquisition in PEP pursuant to the to the binding term sheet including:
 - 13.2.1. Confirmation of the issue of 350,000,000 Consideration Shares at a deemed issue price of \$0.02 per share and 100,000,000 Performance Shares issued to the Vendors;
 - 13.2.2. Confirmation of the issue of 3,250,000 fully paid ordinary shares to DJ Carmichael at a deemed issue price of \$0.02 per share;
 - 13.2.3. Confirmation of the issue of 2,000,000 fully paid ordinary shares to Mr Leigh Ryan under the Company’s Employee Share Plan; and
 - 13.3. That there have been no material subsequent events to alter the Company’s statement of financial position as detailed in Section 12 of the Prospectus.
 - 13.4. That there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
14. A statement confirming the Company is in compliance with the Listing Rules and in particular Listing Rule 3.1.



15. A securities trading policy that complies with the requirements of listing rule 12.9 in accordance with listing rule 1.1 condition 15.
16. A copy of the Company's constitution.
17. The PEP audited financial statements for the years ended June 2015.

Security Code: PIL

Mauro Piccini
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