

2 December 2015

RESTRICTED SECURITIES

Peppermint Innovation Limited (formerly Chrysalis Resources Limited) (**Company**) confirms that following reinstatement to quotation of the Company's securities on the ASX, the following securities will be subject to escrow for the period outlined below.

Securities restricted for 24 months from date of quotation

Securities	Restriction Period
237,879,827 Ordinary Fully Paid Shares	24 months from date of quotation
67,688,535 Performance Shares ¹	24 months from date of quotation

Securities restricted for 12 months from 26 November 2015

Securities	Restriction Period
72,124,463 Ordinary Fully Paid Shares	12 months from 26 November 2015
32,311,465 Performance Shares ¹	12 months from 26 November 2015

Notes:

1. The terms and conditions of the Performance Shares are set out in the Prospectus dated 16 October 2015.

