

**ASX ANNOUNCEMENT****Appendix 4C amendment**

**PERTH, AUSTRALIA, 5 February 2016:** Peppermint Innovation Limited wishes to note the adjustment of the recently lodged Appendix 4C to take into account revenues from its Philippine operations and updated information from legacy assets in Zambia.

The Company completed its acquisition of this business and relisted on the ASX as Peppermint Innovation Limited on 4 December 2015. The attached amended Appendix 4C – Quarterly Cash flow report for the quarter ended 31 December 2015 incorporates unaudited revenue of PHP 1,029,096 or circa AUD \$30,000 earned from the Company's mobile banking and payments platform in the Philippines.

-ENDS-

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**About Peppermint Innovation Ltd**

Peppermint Innovation is an Australian company focused on the commercialisation and further development of the Peppermint Platform, a mobile banking, payments and remittance technology designed for banks, mobile money operators, money transfer and funds remittance companies, payment processors, retailers/merchants, credit card companies and microfinance institutions. Peppermint currently operates the Peppermint Platform in the Philippines.

Peppermint has a particular focus in the developing world (starting with the Philippines) and on providing an attractive tool to the unbanked population to access mobile banking and remit money to and from family and others through a system not tied to a particular bank or telephony company.

# Appendix 4C

## Quarterly report for entities admitted on the basis of commitments

Introduced 31/3/2000. Amended 30/9/2001, 24/10/2005.

Name of entity

Peppermint Innovation Ltd

ABN

56 125 931 964

Quarter ended ("current quarter")

31 December 2015

### Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A'000	Year to date (3 months) \$A'000
1.1	Receipts from customers	30	30
1.2	Payments for (a) staff costs	(118)	(118)
	(b) advertising and	-	-
	marketing	-	-
	(c) research and	-	-
	development	-	-
	(d) leased assets		
	(e) other working capital	(745)	(745)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	1	1
1.5	Interest and other costs of finance paid	(4)	(4)
1.6	Income taxes paid	-	-
1.7	Other (provide details if material)	-	-
	<b>Net operating cash flows</b>	<b>(836)</b>	<b>(836)</b>

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	Current quarter \$A'000	Year to date (3 months) \$A'000
1.8 Net operating cash flows (carried forward)	(836)	(836)
<b>Cash flows related to investing activities</b>		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	(14)	(14)
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	111	111
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other (provide details if material)	-	-
<b>Net investing cash flows</b>	97	97
1.14 <b>Total operating and investing cash flows</b>	(739)	(739)
<b>Cash flows related to financing activities</b>		
1.15 Proceeds from issues of shares, options, etc.	3,623	3,623
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	240	240
1.18 Repayment of borrowings	(290)	(290)
1.19 Dividends paid	-	-
1.20 Other (provide details if material)		
<b>Net financing cash flows</b>	3,573	3,573
<b>Net increase (decrease) in cash held</b>	2,834	2,834
1.21 Cash at beginning of quarter/year to date	142	142
1.22 Exchange rate adjustments to item 1.20	4	4
1.23 <b>Cash at end of quarter</b>	2,980	2,980

## Payments to directors of the entity and associates of the directors

### Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	(9)
1.25	Aggregate amount of loans to the parties included in item 1.11	-

#### 1.26 Explanation necessary for an understanding of the transactions

Directors Fees and Remuneration of Directors.

## Non-cash financing and investing activities

#### 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

On the 3<sup>rd</sup> December 2015 Peppermint Innovation Ltd was relisted on the ASX. Peppermint Innovation Ltd was purchased by way of reverse takeover by Chrysalis Resources Ltd by the issue of shares. No cash was exchanged.

#### 2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

## Financing facilities available

Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).

	Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	Nil
3.2	Credit standby arrangements	



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**Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$A'000	Previous quarter \$A'000
4.1	Cash on hand and at bank	2,980	142
4.2	Deposits at call		
4.3	Bank overdraft		
4.4	Other (provide details)		
<b>Total: cash at end of quarter (item 1.23)</b>		2,980	142

**Acquisitions and disposals of business entities**

		Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1	Name of entity		
5.2	Place of incorporation or registration		
5.3	Consideration for acquisition or disposal		
5.4	Total net assets		
5.5	Nature of business		

**Compliance statement**

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does /does not\* (*delete one*) give a true and fair view of the matters disclosed.

Sign here:

  
 (Director/Company secretary)

Date: 5/2/2016

Print name: .....

## Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 1026: Statement of Cash Flows* apply to this report except for the paragraphs of the Standard set out below.
  - 6.2 - reconciliation of cash flows arising from operating activities to operating profit or loss
  - 9.2 - itemised disclosure relating to acquisitions
  - 9.4 - itemised disclosure relating to disposals
  - 12.1(a) - policy for classification of cash items
  - 12.3 - disclosure of restrictions on use of cash
  - 13.1 - comparative information
3. **Accounting Standards.** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.