

ASX ANNOUNCEMENT**ASX Code: PIL**

19 November 2018

Issue of Securities - Cleansing Statement

On 19 November 2018 Peppermint Innovation Limited (the 'Company') issued 4,000,000 ordinary shares to Legal Toolbox Pty Ltd atf the Smidge Digital Unit Trust at a price of 2.5 cents per share.

Notice under Section 708A(6) of the Corporations Act 2001 (the 'Act')

The Company hereby gives notice that:

1. The Company issued the shares without disclosure to investors under Part 6D.2 of the Act;
2. The Company is providing this notice in accordance with this exemption;
3. As at the date of this notice the Company has complied with the:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of The Act.
4. As at the date of this Notice, there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and the prospects of the Company; or
 - ii. the rights and liabilities attaching to the securities.

The shares were issued within the available limit under ASX Listing Rule 7.1.

An Appendix 3B in relation to this issue has been filed.

For more information, please contact:

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About Peppermint Innovation Limited:

Peppermint Innovation Limited (www.pepltd.com.au) is an ASX listed financial technology company that has developed and commercially implemented a multi-service financial payments platform that has been in operation in the Philippines for more than four years. The platform provides multi-funds payments services such as utility bill payments, inter-country remittance, banking, funds transfer and e-wallet loading, reporting and management.

BIZMOTO (www.bizmoto.com.ph) is the Peppermint developed and powered, cloud-hosted mobile micro-enterprise business platform. **Bizmoto** has been tailored to provide a mobile enterprise for micro business operators in The Philippines that empowers individual operators to provide payment solutions in this established market.

