

ASX ANNOUNCEMENT**25 November 2021**

Adjustment of timeline

PERTH, AUSTRALIA, 25 NOVEMBER 2021: Peppermint Innovation Ltd (ASX: PIL) (“Peppermint” or “the Company”) wishes to note that the indicative timetable set out in the announcement earlier today, about the Company's successful raise of A\$5 million, has been slightly amended.

The following amended Indicative timetable for the Bonus Options and Attaching Options is hereby lodged to replace the timetable announced earlier today:

Action	Date
Appendix 3B lodged at ASX	26 November 2021
Lodgement of Prospectus at ASIC and ASX Lodgement of application at ASX for quotation of Additional Options	26 November 2021
Record Date for Bonus Options	2 December 2021
Allotment Date for Bonus Options Lodgement of Appendix 2A at ASX for Bonus Options	3 December 2021
Expiry date of Bonus Options	22 December 2021
Last date for quotation of Additional Options (and lodgement of Appendix 2A at ASX for Additional Options)	9 February 2022
Expiry date of Additional Options	30 June 2023

Ends

This ASX announcement has been approved by Peppermint Innovation Limited's Board of Directors and authorised for release.

