



Announcement Summary

Entity name

PEPPERMINT INNOVATION LIMITED

Date of this announcement

Friday November 26, 2021

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Incentive Options under Employee Share Plan	10,000,000	14/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEPPERMINT INNOVATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

125931964

1.3 ASX issuer code

PIL

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Incentive Options under Employee Share Plan

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

14/10/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Aidan Montagu

Name of registered holder

Globe Vista Pty Ltd

Number of +securities

10,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://pepltd.com.au/wp-content/uploads/2021/01/notice-of-annual-general-meeting-proxy-form-1.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

30/6/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary fully paid shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://pepltd.com.au/wp-content/uploads/2021/01/notice-of-annual-general-meeting-proxy-form-1.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

These incentive options are issued in four tranches of 2,500,000 exercisable at 2cps, 2.5cps, 3cps and 4cps respectively.

Issue details

Number of +securities

2,500,000

Number of +securities

2,500,000

Number of +securities

2,500,000

Number of +securities

2,500,000

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PIL : ORDINARY FULLY PAID	1,964,712,510

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PILAF : CONVERTIBLE NOTES	438,732
PILAJ : OPTION EXPIRING 12-FEB-2024 EX \$0.025	20,000,000
PILAI : OPTION EXPIRING 12-FEB-2024 EX \$0.015	20,000,000
New class - code to be confirmed : Incentive Options under Employee Share Plan	10,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/11/2019