

ASX ANNOUNCEMENT

6 December 2021

Adjustment of timeline

PERTH, AUSTRALIA, 6 December 2021: Peppermint Innovation Ltd (ASX: PIL) (“Peppermint” or “the Company”) wishes to note that the Indicative timetable lodged for the Bonus Options and Attaching Options is hereby replaced with the following timetable to update the previous announcement with respect to the allotment of Bonus Options:

Action	Date
Appendix 3B lodged at ASX	29 November 2021
Lodgment of Prospectus at ASIC and ASX	29 November 2021
Record Date for Bonus Options	3 December 2021
Allotment Date for Bonus Options Lodgment of Appendix 3G at ASX for Bonus Options by no later than 12pm (Sydney time on the issue date)	7 December 2021
Dispatch of holding statements and Option Exercise Notices by no later than	10 December 2021
Expiry date of Bonus Options	22 December 2021
Expected Allotment date of Shares and Additional Options exercised under the Bonus Option Offer	29 December 2021
Last date for quotation of Additional Options (and lodgment of Appendix 2A at ASX for Additional Options)	9 February 2022
Expiry date of Additional Options	30 June 2023

Ends

This ASX announcement has been approved by Peppermint Innovation Limited's Board of Directors and authorised for release.

