

8 April 2021

By Electronic Lodgement

The Manager
Company Announcements Office
ASX Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Plato Income Maximiser Limited (ASX: PL8) – Monthly Net Tangible Asset backing

Please find below the Net Tangible Asset backing per share for Plato Income Maximiser Limited (ASX: PL8) as at 31 March 2021:

NET TANGIBLE ASSETS (NTA) PER SHARE¹

| | |
|---------------------------|---------|
| Pre-tax NTA ² | \$1.064 |
| Post-tax NTA ³ | \$1.081 |

The Franking Account Balance, which is not reflected in NTA, is \$0.016 per share.

¹NTA calculations exclude Deferred Tax Assets relating to capitalised cost deductions and carried forward tax losses of \$0.005 per share.

²Pre-tax NTA includes tax on realised gains/losses and other earnings, but excludes any provision for tax on unrealised gains/losses.

³Post-tax NTA includes tax on realised and unrealised gains/losses and other earnings.

Yours faithfully

Calvin Kwok
Company Secretary