

3 May 2021

By Electronic Lodgement

The Manager

Company Announcements Office

ASX Ltd

20 Bridge Street

SYDNEY NSW 2000

Dear Sir/Madam

Weekly NTA Update

Please find below the estimated Net Tangible Asset backing per share for Plato Income Maximiser Limited (ASX: PL8) as at 23 April 2021:

NET TANGIBLE ASSETS (NTA) PER SHARE¹

Pre-tax NTA ²	\$1.103
Post-tax NTA ³	\$1.106

The NTA values shown above are after the dividend of \$0.004 per share paid on 30 April 2021. The ex-date of the dividend was 15 April 2021.

These figures are unaudited and approximate only.

¹NTA calculations exclude Deferred Tax Assets relating to capitalised cost deductions and carried forward tax losses of \$0.006 per share. The Franking Account Balance (not reflected in NTA) is \$0.014 per share.

²Pre-tax NTA includes tax on realised gains/losses and other earnings, but excludes any provision for tax on unrealised gains/losses.

³Post-tax NTA includes tax on realised and unrealised gains/losses and other earnings.

Yours faithfully

Calvin Kwok

Company Secretary