

28 May 2021

By Electronic Lodgement

The Manager

Company Announcements Office

ASX Ltd

20 Bridge Street

SYDNEY NSW 2000

Dear Sir/Madam

Weekly NTA Update

Please find below the estimated Net Tangible Asset backing per share for Plato Income Maximiser Limited (ASX: PL8) as at 21 May 2021:

NET TANGIBLE ASSETS (NTA) PER SHARE<sup>1</sup>

Pre-tax NTA <sup>2</sup>	\$1.094
Post-tax NTA <sup>3</sup>	\$1.099

The NTA values shown above are after the dividend of \$0.004 per share payable on 31 May 2021. The ex-date of the dividend was 14 May 2021.

These figures are unaudited and approximate only.

<sup>1</sup>NTA calculations exclude Deferred Tax Assets relating to capitalised cost deductions and carried forward tax losses of \$0.006 per share. The Franking Account Balance (not reflected in NTA) is \$0.012 per share.

<sup>2</sup>Pre-tax NTA includes tax on realised gains/losses and other earnings, but excludes any provision for tax on unrealised gains/losses.

<sup>3</sup>Post-tax NTA includes tax on realised and unrealised gains/losses and other earnings.

Yours faithfully

Calvin Kwok

Company Secretary