

Company Announcements Platform  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

By Electronic Lodgement

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)**

**NOT FOR DISTRIBUTION TO ANY PERSON OR ADDRESS IN THE UNITED STATES**

This notice is given by Payright Limited (ACN 605 753 535) (ASX Code: PYR) ("**Payright**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**").

Payright refers to its announcement on 5 April 2022 regarding the successful completion of a share placement to raise approximately A\$1,500,000 ("**Placement**"). Payright has today issued 8,333,333 fully paid ordinary shares at an issue price of A\$0.18 per share ("**New Shares**") to Fincap Australia Pty Ltd pursuant to the Placement.

Payright confirms that:

- 1 The New Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- 2 This notice is being given under section 708A(5)(e) of the Corporations Act.
- 3 As at the date of this notice Payright has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Payright; and
  - (b) section 674 and 674A of the Corporations Act.
- 4 As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

-ENDS-

**Authorised by:**

This notice was approved for release by the Board of Payright Limited.

**For further information, contact:**

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**About Payright**

Payright is an Australian payment plan provider developed for merchants to accelerate return-on-effort and for making things more affordable to consumers, by spreading the cost of purchases over time. Payright provides merchants a buy-now, pay later flexible payment option to offer their customers, intended for bigger ticket items that are more considered purchases rather than smaller impulse-driven buys.