



Announcement Summary

Entity name

RIEDEL RESOURCES LIMITED

Date of this announcement

Friday March 28, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RIEAF	CONVERTIBLE NOTES	4,125	25/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RIEDEL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

143042022

1.3 ASX issuer code

RIE

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Mar-2025 18:53	New - Proposed issue of securities - RIE	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RIEAF : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

25/3/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,125

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 40.00000000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RIE : ORDINARY FULLY PAID	55,596,079

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RIEAD : OPTION EXPIRING 27-JUL-2025 EX \$0.40	4,897,528
RIEAAA : OPTION EXPIRING 06-DEC-2025 EX \$0.40	457,500
RIEAE : OPTION EXPIRING 27-JUL-2025 EX \$0.40	1,000,000
RIEAF : CONVERTIBLE NOTES	16,625
RIEAG : SHARE RIGHTS	2,314,854