



UNLOCK A WORLD
OF POTENTIAL

08 May 2023

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by RooLife Group Ltd (**Company**) under Section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

The Company hereby confirms that:

On 3 May 2023, the Company issued a total of 3,500,000 Fully Paid Ordinary Shares ("**Shares**") (**ASX: RLG**), on the conversion of Performance Rights as set out in the Company's Appendix 2A lodged with the ASX on 8 May 2023.

- a) The Shares were issued without disclosure to the holders under Part 6D.2 of the Corporations Act;
- b) The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- c) As at the date of this notice the Company, as a disclosing entity under the Corporations Act has complied with:
 - (i) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act as it applied to the Company;
- d) As set out in the Company's Quarterly Activities Report for the Quarter ended 31 March 2023, the Company maintains an increased focus on lucrative high-growth health, wellbeing and food products. This includes the pursuit of high margin sales, expanded customer reach through key partnerships and further investment in the Company-owned food health brand, VORA, for which the Board continues to manage the processes to ensure the Company is adequately funded to deliver on this growth. As at the date of this announcement there is no other excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the directors of

RooLife Group Ltd

Jyotika Gondariya
Joint Company Secretary