



UNLOCK A WORLD
OF POTENTIAL

27 March 2024

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by RooLife Group Ltd (**Company**) under Section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

The Company hereby confirms that:

On 27 March 2024 the Company issued a total of 59,823,529 Fully Paid Ordinary Shares (“**Shares**”) (**ASX: RLG**). 58,823,529 Shares have been issued on the completion of Tranche 1 of the Placement, as announced on 25 March 2024, and 1,000,000 Shares on conversion of Performance Rights. Further details for both these issues are as set out in the Company’s Appendices 2A lodged with the ASX on 27 March 2024.

- a) The Shares were issued without disclosure to the holders under Part 6D.2 of the Corporations Act;
- b) The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- c) As at the date of this notice the Company, as a disclosing entity under the Corporations Act has complied with:
 - (i) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act as it applied to the Company;
- d) As at the date of this announcement there is no other excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the directors of

RooLife Group Ltd

Jyotika Gondariya
Company Secretary