



Announcement Summary

Entity name

ROOLIFE GROUP LTD

Announcement Type

New announcement

Date of this announcement

Tuesday December 03, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RLGAG	PERFORMANCE RIGHTS	17,500,001	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	29/11/2024
RLGAG	PERFORMANCE RIGHTS	30,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/11/2024
RLGAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,807,692	Expiry of option or other convertible security without exercise or conversion	30/11/2024
RLGAH	CONVERTIBLE DEBT SECURITY	3,800,000	Repayment or redemption of +convertible debt security without conversion	31/10/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ROOLIFE GROUP LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

14613410398

1.3 ASX issuer code

RLG

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/12/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RLGAG : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

17,500,001

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

29/11/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RLGAG : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

30,000,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/11/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RLGAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,807,692

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Is the entity paying any consideration for the cessation?



Date of cessation No
30/11/2024

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description
RLGAH : CONVERTIBLE DEBT SECURITY

Unquoted +equity securities that have ceased

Number of securities that have ceased
3,800,000

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation **Is the entity paying any consideration for the cessation?**
31/10/2024 No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RLGO : OPTION EXPIRING 26-SEP-2026	206,425,000
RLG : ORDINARY FULLY PAID	1,176,996,368

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RLGAG : PERFORMANCE RIGHTS	59,000,000
RLGAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	0
RLGAH : CONVERTIBLE DEBT SECURITY	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.